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## **GROWTH AND PROSPERITY OVERVIEW AND SCRUTINY PANEL**

**DATE: MONDAY 18 OCTOBER 2010**

**TIME: 2.00 PM**

**PLACE: COUNCIL HOUSE, NEXT TO THE CIVIC CENTRE**

### **Committee Members–**

Councillor Nicholson, Chair

Councillor Nelder , Vice Chair

Councillors Berrow, K Foster, Martin Leaves, Roberts, Mrs Stephens, Wheeler and Wright

### **Substitutes–:**

Any Member other than a Member of the Cabinet may act as a substitute member provided that they do not have a personal and prejudicial interest in the matter under review.

***Members are invited to attend the above meeting to consider the items of business overleaf.***

***Members and Officers are requested to sign the attendance list at the meeting.***

**BARRY KEEL  
CHIEF EXECUTIVE**

## **GROWTH AND PROSPERITY OVERVIEW AND SCRUTINY PANEL**

### **PART 1 (PUBLIC PANEL)**

#### **1. APOLOGIES**

To receive apologies for non-attendance by panel members.

#### **2. DECLARATIONS OF INTEREST**

Members will be asked to make any declarations of interest in respect of items on this agenda.

#### **3. MINUTES (Pages 1 - 8)**

To confirm the minutes of the last meeting held on 13 September 2010.

#### **4. CHAIR'S URGENT BUSINESS**

To receive reports on business which, in the opinion of the Chair, should be brought forward for urgent consideration.

#### **5. TRACKING RESOLUTIONS AND FEEDBACK FROM THE OVERVIEW AND SCRUTINY MANAGEMENT BOARD (Pages 9 - 12)**

To monitor progress on previous resolutions.

#### **6. COMMUNITY EVENTS AND ROAD CLOSURE POLICY TASK AND FINISH GROUP UPDATE (Pages 13 - 22)**

The Panel will be provided with an update on the Community Events and Road Closure Task and Finish Group.

#### **7. GOVERNMENT POLICY CHANGES (Pages 23 - 24)**

The Panel will be provided with an update on Government policy changes.

#### **8. CIP 12 - DELIVERING SUSTAINABLE GROWTH**

The Panel will be provided with a verbal update on Corporate Improvement Priority (CIP) 12, Delivering Sustainable Growth.

#### **9. SECTION 106 REVENUE - PLANNING OBLIGATIONS MONITORING (Pages 25 - 78)**

The Panel will be provided with Section 106 Revenue – Planning Obligations Monitoring report.

**10. LOCAL STRATEGIC PARTNERSHIP (LSP) WEALTHY THEME GROUP UPDATE (Pages 79 - 102)**

The Panel will be provided with an update on the Local Strategic Partnership – Wealthy Theme Group.

**11. TOURISM / VISITOR STRATEGY AND PLACE MANAGEMENT**

The Panel will be provided with a presentation on Tourism/Visitor Strategy and Place Management.

**12. WORK PROGRAMME (Pages 103 - 106)**

To review the panels work programme 10/11.

**13. EXEMPT BUSINESS**

To consider passing a resolution under Section 100A (4) of the Local Government Act 1972 to exclude the press and public from the meeting for the following item(s) of business on the grounds that it (they) involve(s) the likely disclosure of exempt information as defined in paragraph(s) of Part 1 of Schedule 12A of the Act, as amended by the Freedom of Information Act 2000.

**PART II (PRIVATE PANEL)**

**MEMBERS OF THE PUBLIC TO NOTE**

that under the law, the panel is entitled to consider certain items in private. Members of the public will be asked to leave the meeting when such items are discussed.

Nil.

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## Growth and Prosperity Overview and Scrutiny Panel

Monday 12 July 2010

### PRESENT:

Councillor Nicholson, in the Chair.

Councillor Mrs Nelder, Vice Chair.

Councillors Berrow, Browne, K Foster, Martin Leaves, Roberts, Wheeler and Wright.

Apologies for absence: Councillor Mrs Stephens

Also in attendance: Gill Peele - Business Manager for Development and Regeneration, Clive Perkin - Assistant Director for Transport, Councillor Fry - Cabinet Member for Planning, Strategic Housing and Economic Development, Councillor Wiggins - Cabinet Member for Transport, Kaja Curry - Coastal Planning Coordinator, Jonathan Bell - Head of Development Planning, Clive Turner - Chief Executive of Plymouth Community Homes, Phil Mitchell - Private Sector Housing and Regeneration Manager, Peter Ebsworth – Chair of Plymouth Community Homes Board.

The meeting started at 2.00 pm and finished at 5.15 pm.

*Note: At a future meeting, the committee will consider the accuracy of these draft minutes, so they may be subject to change. Please check the minutes of that meeting to confirm whether these minutes have been amended.*

### 14. DECLARATIONS OF INTEREST

The following declarations of interest were made in accordance with the Code of Conduct in relation to items under discussion at this meeting –

Name	Minute No. and Subject	Reason	Interest
Councillor Nelder	Minute 8, Port of Plymouth	Member of the Harbour Commission.	Personal
Councillor Nicholson	Minute 8, Port of Plymouth	Employee of Babcock Marine.	Personal
Councillor Wheeler	Minute 8, Port of Plymouth	Member of the Harbour Commission.	Personal
	Minute 9, Private Sector Housing – Regulatory Services Peer Challenge	Member of the Board of Trustees on Plymouth Access to Housing Board.	Personal

15. **MINUTES**

Agreed that the minutes of the meeting held on 14 June 2010 were confirmed as a correct record.

Councillor Nelder requested clarification regarding minute 9 (xii) and questioned if the East End Community Scheme referred to monies from the CIF (Communities Infrastructure Funding) or RIF (Regional Infrastructure Funding). The Business Manager for Development and Regeneration advised that this question should be directed towards Clive Perkin, the Assistant Director for Transport, under agenda item number 7.

16. **CHAIR'S URGENT BUSINESS**

With the agreement of the Panel, the Chair altered the order of items on the agenda so that item 13, the 'Eastern Corridor Progress Report', be heard after item number 6 'Update on Government Policy Changes'. As a result of this change the Panel would move into part II for this item at the beginning of this meeting, other than at the end.

17. **TRACKING RESOLUTIONS AND FEEDBACK FROM THE OVERVIEW AND SCRUTINY MANAGEMENT BOARD**

The Chair updated the Panel on their tracking resolutions and feedback from the Overview and Scrutiny Management Board.

With regard to tracking resolutions, the Panel was informed that –

- (i) the Hoe Foreshore Task and Finish Group was complete as the Panel made recommendations to the Management Board at their last meeting which would be submitted to the 28 July 2010 meeting – this item had therefore been greyed out as complete and would be removed from the tracking resolutions document;
- (ii) the item on Destination South West had been moved to the Panel's work programme – this item had therefore been greyed out as complete and would be removed from the tracking resolutions document;
- (iii) the item on Plymouth City Council Housing Services had not progressed specifically with regards to the Overview and Scrutiny Management Board minute 94a recommendation 'c' as the Panel considered it was more appropriate to scrutinise homelessness and housing needs issues as a single Panel. It was agreed that the Panel recommend to the Overview and Scrutiny Management Board that the Growth and Prosperity Panel add these items to their work programme and scrutinise the issues alone;

- (iv) the Events Strategy – Coherent Marketing Strategy (joint Task and Finish Group) had been added to the Panel's work programme and would be developed alongside the Visitors Strategy – this item had therefore been greyed out as complete as it was on the work programme and would be removed from the Panel's tracking resolutions document;
- (v) the Community Events and Road Closure Policy had been added to the Panel's work programme and would be discussed later in the agenda; this item had therefore been greyed out as complete as it was on the work programme and would be removed from the Panel's tracking resolutions document;
- (vi) the Tree Strategy, as discussed at the Panel's last meeting on 14 June 2010 would not be added to the Panel's work programme as it was noted that this issue would be highlighted to the Panel if it became a concern in the future; this item had therefore been greyed out and would be removed from the Panel's tracking document;
- (vii) the item regarding the Panel's terms of reference would be submitted to the Overview and Scrutiny Management Board on 28 July 2010;

With regard to feedback from the Overview and Scrutiny Management Board held on 30 June 2010 the Panel was informed that –

- (viii) the Local Investment Plan should be added to the Panel's work programme; this was agreed by the Panel;
- (ix) Section 106 Revenue should be added to the Panel's work programme; it was acknowledged by the Panel that this item was already on their work programme;
- (x) Councillors Nicholson, Nelder and Berrow were nominated to sit on the South Devon Waste Partnership Joint Scrutiny Review; this was noted by the Panel

Agreed that the Panel recommend to the Overview and Scrutiny Management Board that recommendation 'c' from its 3 March 2010 meeting, namely 'the Support Services OSP join with the Growth and Prosperity OSP to help with scrutiny of homelessness and housing needs issues', be amended to read the following:

'that the Growth and Prosperity Panel scrutinise homelessness and housing needs issues as a single panel and add this to their work programme to be scrutinised in the future'

Under this item Helen Rickman, the Democratic Support Officer, informed the Panel that Cabinet had discussed recommendations originating from the Growth and Prosperity Panel on the Review of the Skateboarding By-Law and the Review of Worklessness at their 8 June 2010 meeting. The Panel noted this update.

18. **UPDATE ON GOVERNMENT POLICY CHANGES**

The Panel noted the update provided on Government Policy changes.

19. **EXEMPT BUSINESS**

Resolved that, under Section 100(A)(2) and (4) of the Local Government Act 1972, the press and public be excluded from the meeting for the following items of business on the grounds that they involve the likely disclosure of confidential/exempt information as defined in paragraph 3 of Part 1 Schedule 12A of the (Local Government Access to Information) Act 1985, as amended by the Freedom of Information Act 2000.

20. **EASTERN CORRIDOR PROGRESS REPORT (E3)**

Councillor Wogens, Cabinet Member for Transport and Clive Perkin, the Assistant Director for Transport, provided the Panel with an update on the Eastern Corridor.

Agreed that the update be noted.

(the order of the agenda was changed and this item was brought forward.)

21. **COMMUNITY EVENTS AND ROAD CLOSURE POLICY**

Councillor Wogens, the Cabinet Member for Transport and Clive Perkin, the Assistant Director for Transport, provided the Panel with an update on the Community Events and Road Closure Policy.

In response to questions raised it was reported that –

- (i) the policy could be made available in its final format within two months however this was not definite;
- (ii) it would be a good use of the Panel's time to scrutinise this issue;
- (iii) it was considered unfair that the highways and transport budget should absorb the costs involved for all community events and road closures;
- (iv) it was important for these events to continue however it was also necessary to find out the impact of this upon resources;



- (v) having to spend this money on events and road closures had an impact upon the budget available for other transport projects;

Agreed that the Growth and Prosperity Panel recommend to the Overview and Scrutiny Management Board that they undertake a Task and Finish Group to scrutinise the Community Events and Road Closure Policy.

22. **PORT OF PLYMOUTH STUDY**

Councillor Fry, the Cabinet Member for Planning, Strategic Housing and Economic Development, Kaja Curry, the Coastal Planning Coordinator, and Jonathan Bell, the Head of Development Planning, provided the Panel with a report on the Port of Plymouth study.

The Panel was informed that –

- (i) the purpose of the Port of Plymouth study was to provide an evidence base for a port master plan, the Local Development Framework Core Strategy Review, the Local Economic Strategy Review and the Local Transport Plan 3;
- (ii) any port that handled over 1 million tonnes of goods was requested to produce a ports master plan; Plymouth had four ports which exceeded the aforementioned tonnage;
- (iii) all four ports in Plymouth did not have any port land;
- (iv) the work of the study consisted of baseline analysis, existing activities on the port, the ports assets, capacity and operating environment, the constraints and opportunities linked to the ports and a stakeholder workshop;
- (v) of the 60,000 vessel movements in 2009 in Plymouth ports, 75% were defence related;
- (vi) the key strengths identified in the study highlighted that Plymouth's ports were well established and diverse, had relatively deep water and a natural harbour, were a major marine and waterside leisure location, had minimal coastal erosion and employed 12% of Plymouth's population;
- (vii) the key weaknesses identified in the study highlighted that Plymouth's ports served largely local and regional commercial markets, had a limited mix of cargos, had a poor water depth at low tide and there was a lack of a single 'champion for port interests;

- (viii) key opportunities identified in the study included an expansion of oil related cargos, a growing demand for marine / leisure based activity, a growth in demand for cruises, a strong policy support for sustainable freight transport (including short-sea shipping) and the potential release of vital port infrastructure at Devonport;
- (ix) key threats identified in the study included the competition for limited cargos and cruises, the need for infrastructure investment at Devonport, the HSE blast zone, lack of public funding for ports development, the loss of key waterside sites to non-port uses, limited expansion capacity at Cattewater & Sutton Harbour and port expansion constrained by local and regional transport networks;
- (x) the following scenarios were discussed by stakeholders however scenarios 1, 3 and 5 were discounted:
  - Scenario 1 - Safeguard existing position / business as usual
  - Scenario 2 - Targeted diversification
  - Scenario 3 - Managed contraction of commercial port facilities & enhancement of leisure role
  - Scenario 4 Major step change/re-use of Devonport land and waterfront
  - Scenario 5 - Radical restructure
- (xi) possible next steps stemming from the study would include the Masterplan preparation, Coastal Action Plan, raising the profile of the Port by identifying a 'Champion', Cruise Market Feasibility/Action Plan and Safeguarding Cattewater Branch Line Track Bed;

In response to questions raised it was reported that –

- (xii) fishing employment was currently low for the city however was still seen as important;
- (xiii) the MOD would only allow the ports to be dredged to increase port depth where absolutely necessary however it was highlighted that this would allow larger cruise ships into Plymouth;
- (xiv) the study would enable a greater focus on the marine industry and ports in regards to the economic agenda and would enable officers to highlight specific supply and demand issues.

Agreed that Councillor Fry, Kaja Curry and Jonathan Bell be thanked for their informative presentation and that an update report be submitted to the Panel during the course of the year when it was considered appropriate.

23. **PRIVATE SECTOR HOUSING - REGULATORY SERVICES PEER CHALLENGE**

Councillor Fry, the Cabinet Member for Planning, Strategic Housing and Economic Development, Stuart Palmer, the Assistant Director for Strategic Housing and Phil Mitchell, Private Sector Housing & Regeneration Manager, provided the Panel with a report on Private Sector Housing – Regulatory Services Peer Challenge.

In response to questions raised it was reported that –

- (i) a local staff survey identifying staff needs had not yet been completed however it was noted that acknowledgement and recognition of hard work were important factors;
- (ii) the Private Sector Housing team consisted of eight officers with a heavy workload; this was identified in the report;
- (iii) several local authorities had been contacted for benchmarking purposes;

The Chair thanked the officers and Councillor Fry for their attendance and confirmed a task and finish group was not required to monitor progress.

Agreed that the Panel receive a further report on progress against delivery of the Revised Improvement Plan and plans for 2011/12 by the end of March 2011.

24. **PLYMOUTH COMMUNITY HOMES - PRESENTATION**

Clive Turner, the Chief Executive of Plymouth Community Homes, provided Members with an update on Plymouth Community Homes following the agreement that feedback would be provided to the Council on a bi-annual basis.

The Panel was informed that Plymouth Community Homes –

- (i) was a new 'not for profit' landlord, was the largest housing association in the South West, had £250m of additional capital investment and was working on a major re-generation scheme in North Prospect;
- (ii) had met 100 day pledge which consisted of 125 promises in the business plan, provided a 5 year Business Plan, started North Prospect Plans, had provided new doors to properties, had installed new heating systems and achieved 27 of 125 promises;

- (iii) had spent £4.7m on decent homes, issued new handbooks to all tenants, started improving neighbourhoods by estate inspections, created 120+ new jobs, created opportunities for apprenticeships, spent £500k on environmental improvement and started moving people out of North Prospect;
- (iv) had identified that only 41.5% of homes were decent, 66.01% of tenants were on Housing Benefit, 10% of tenants were unemployed, 73.25% tenants were satisfied with services and that £26m of savings needed to be made in the next 5 years;
- (v) needed to improve the caretaking service, produce detailed service standards and improve tenants access to our services;
- (vi) aimed to improve decency in homes, introduce a handy persons scheme and begin demolition in North Prospect;
- (vii) aimed to produce estate action plans, improve communal areas and get more tenants gardening;
- (viii) aimed to improve opportunities for resident involvement, improve communications and implement a scrutiny process;
- (ix) aimed to invest £1m in ICT equipment, deliver efficiency targets and continue to resource the North Prospect project.

The Chair thanked Clive Turner, the Chief Executive of Plymouth Community Homes, for his presentation.

(this item was heard in the Council Chamber and was opened up to all Councillors.)

25. **WORK PROGRAMME**

The Panel noted their work programme and agreed to include the Local Investment Plan.

**TRACKING RESOLUTIONS**  
**Growth and Prosperity Overview and Scrutiny Panel**

Date / Minute number	Resolution	Explanation / Minute	Officer	Progress	Target date
Minute 30 (i), 13 September 2010	the maximum Local Housing Allowance (LHA) payable for eligible properties in Plymouth would be provided to Panel Members via email before the next Panel meeting;	Government Policy Changes	Stuart Palmer		
Minute 30 (ii), 13 September 2010	the number of households expected to be affected by housing benefit and local housing allowance cuts would be provided to Panel Members via email before the next Panel meeting;	Government Policy Changes	Stuart Palmer		
Minute 32 (i), 13 September 2010	the list of outstanding planning obligations, including information on progress in actioning these, would be presented to the next meeting;	Section 106 - Planning Obligations Monitoring	Jonathan Bell		
Minute 32 (iv), 13 September 2010	officers welcomed feedback from Councillors regarding the governance arrangements and opportunity for member engagement in the planning obligation process, and would provide further information to the next meeting on this matter	Section 106 - Planning Obligations Monitoring	Jonathan Bell		

Minute 32 (v), 13 September 2010	if project developers failed to make section 106 payments to the council, officers would seek to recover the money as debt. If a developer went bust it was thought that the section 106 obligation was tied to the site and the obligation would be sold with the site, however further information would be provided in response to this question at the next meeting;	Section 106 - Planning Obligations Monitoring	Jonathan Bell		
Minute 32 (vii), 13 September 2010	officers would provide a flow chart to Panel Members detailing the spending process of 106 money and would highlight the different levels of process involved in getting funds spent;	Section 106 - Planning Obligations Monitoring	Jonathan Bell		
Minute 32 (viii), 13 September 2010	officers would provide a list of improvements made to the section 106 funds data base which monitors and records all clauses in all Section 106 agreements, and provide more information on the administration of the planning obligations process;	Section 106 - Planning Obligations Monitoring	Jonathan Bell		
Minutes 32 (ix), 13 September 2010	officers would provide an explanation to the next meeting of the gap between financial contributions negotiated and secured as identified in Table 1 of the report.	Section 106 - Planning Obligations Monitoring	Jonathan Bell		

Minute 36, 13 September 2010	<u>Agreed</u> that the scope of sustainability and climate change be clarified by the Director for Development & Regeneration.	Work Programme	Anthony Payne		
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### Overview and Scrutiny Management Board

Date/min number	Resolution / Recommendation	Explanation / Minute	Response	Explanation
Minute 37, Quarterly Scrutiny Report / Review	<u>Recommended</u> to the Overview and Scrutiny Management Board that the format and layout of future reports be amended to add interest and better highlight effective scrutiny.			

**Grey** = Completed (once completed resolutions have been noted by the panel they will be removed from this document)

**Red** = Urgent – item not considered at last meeting or requires an urgent response

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**Overview and Scrutiny Management Board  
Task and Finish Group  
Scrutiny Review – Report  
October 2010**



## **Review of Community Events and Road Closure Policy**

**Plymouth City Council**

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## **1 Introduction**

- 1.1 The Overview and Scrutiny Management Board approved in principle, on 28 July 2010, the establishment of a Task and Finish group to review the Community Events and Road Closure Policy with membership to be drawn from the Growth and Prosperity Overview and Scrutiny Panel. The Task and Finish Group will submit its findings for approval to the Overview and Scrutiny Management Board on 27 October 2010.

## **2 Executive Summary**

- 2.1 The Growth and Prosperity Panel established a Task and Finish Group to review the Community Events and Road Closure Policy.

- 2.2 The Group received representations from Plymouth City Council Officers.

- 2.3 Key issues and findings included that –

- road closures for community events require traffic regulation orders; temporary traffic regulation orders (tro's) can be made by the council;
- the authority dealt with 15-20 events throughout the year that require traffic regulation orders. It was considered that double the number of event requests made were not continued for various reasons, one being that the system was too bureaucratic;
- there was a wide range of events – charitable, community, commercial and civic;
- it was the duty of the council to co-ordinate its traffic regulation orders with the fire brigade and the police in the case of an emergency;
- all scale events, ranging from two day events to 10 minute events, were required to follow the same process and administrative procedure;
- officers were working on developing several marching and carnival routes to alleviate problems linked with road closures;
- two elements were involved in processing temporary traffic regulation orders, administration costs and advertisement costs;
- temporary traffic regulation orders had to be advertised in a local newspaper that covered a specific percentage of the city's residents;
- the Council charged £1000 for a temporary traffic regulation order which would take into account administration and advertisement costs;

- in the past the Council had not charged for road closures for charitable events however this was down to the discretion of council officers;
- officers had looked at the current charging policy and decided there were three possible options for the future. The first option was to continue to charge £1000 – this meant that organisers would know in advance how much they would be required to pay however the Highways Department would absorb anything over and above £1000. The second option was to have a fixed charging scheme with a sliding scale – this would keep the costs down. The third option was to charge actual costs of the event to the organiser. This would be the most equitable approach however organisers would not know in advance the fee.
- there could be extra costs for some event organisers; for example if the desired event resulted in the closure of a road with a car park there would be loss of revenue – this would be at the discretion of the Park Manager;
- temporary traffic regulation orders were currently subsidised by the Highways Department – a sum of money was currently put aside to deal with events;
- an Events Safety Group was formed and held quarterly to discuss up and coming events;
- Eric Pickles, Secretary of State for Communities and Local Government, recently wrote a letter to local authorities encouraging them to make it easier for local residents and event organisers to hold local events without having to plough through mountains of forms and red tape;
- Street parties should be encouraged but the use of traffic sensitive roads or distributor roads should be discouraged

### **3 The Panel**

3.1 The Task and Finish group had a cross party membership comprising the following Councillors -

- Councillor Nicholson (Chair)
- Councillor K Foster (Vice Chair)
- Councillor Berrow
- Councillor Wright

For the purposes of the review, the Task and Finish Group was supported by –

- Gill Peele, Business Manager for Development and Regeneration

- Ian Ellis, Assistant Network Manager
- Duncan Malloch, AMEY Network Manager
- Helen Rickman, Democratic Support Officer

#### **4 Scrutiny Approach**

4.1 The Task and Finish Group convened on two separate occasions to consider evidence and hear from witnesses -

- 26 August 2010
- 6 October 2010

4.2 Members of the Task and Finish Group aimed to examine and make recommendations on –

- the departments costs in the delivery of events management with the proposed charging policies.

The Work Programme Request (PID) is attached as Appendix 1.

4.3.1 At its meetings on 26 August 2010 and 6 October 2010 the Task and Finish Group considered evidence from Council Officers, raised questions and considered answers and recommendations relating to the Review of the Community Events and Road Closure Policy.

#### **5 Witnesses**

5.1 The Task and Finish Group heard representations from –

- Ian Ellis, Assistant Network Manager
- Duncan Malloch, AMEY Network Manager

#### **6 Key Issues Arising from the Evidence**

6.1 From the evidence provided at the Panel's two meetings, the following key themes emerged.

6.1.1 the current charging policy fees were arbitrary and unfair;

6.1.2 the current policy was too bureaucratic and complicated

6.1.3 the advertisement of temporary traffic regulation orders was an expensive part of the process because it restricted the advertisement of TTROs to local newspapers

6.1.4 the Transport and Highways Department budget was used for the majority of City Council events

## **7 Findings**

- 7.1 Based on the evidence the Panel had received, it was considered the problems arising from the current Community Events and Road Closure Policy would be addressed if –
- an agreed charging policy that catered for different scale/types of events was formulated
  - advertisement costs could be reduced. These make up  $\frac{3}{4}$  of the fees charged, and could be reduced by advertising on the Council's website, in shop windows, libraries and town halls other than the current requirement to publish in a local newspaper. However current government and Plymouth City Council legal advice does not support this;
  - smaller event organisers are encouraged to avoid road closures and specifically on major bus routes or traffic sensitive roads and thereby avoiding the need for Temporary Traffic Regulation Orders (TTROs), with reliance on the Town Police Clauses Act 1847 for smaller community based events

## **8 Recommendations**

1. That representations be made to Central Government in relation to the medium used to advertise Temporary Traffic Regulation Orders e.g. Local Government Association, Department for Transport, Secretary of State for Communities and Local Government
2. That there be an approved list of events for which the Council will provide Temporary Traffic Regulation Orders (TTROs) free of charge and that this will be approved by the Cabinet Member for Transport. The list will include civic and other similar events that have been held across the city for at least the last 5 years. The list to be reviewed on an annual basis
3. That the department of the Council responsible for the decision to hold any event not included in the approved list, should provide the budget for the reimbursement of the cost of the Temporary Traffic Regulation Orders (TTROs) to Transport & Highways
4. That Temporary Traffic Regulation Orders (TTROs) continue to be advertised in the local newspaper for all events except those falling within the criteria for street parties and fetes (pending any Government response from the representation)
5. That a charging policy be implemented based on the proposed categories and charges, and be reviewed annually (or sooner if a change of law). Any changes to be approved by Cabinet member for Transport. The criteria are to be finalised by officers.

Category	Suggested criteria (still to be fully defined)	Charge
A	Require diversion of major Bus routes <ul style="list-style-type: none"> <li>▪ Close any traffic sensitive road (The list online <a href="http://www.plymouth.gov.uk/trafficsensitivestreets">www.plymouth.gov.uk/trafficsensitivestreets</a> )</li> <li>▪ Divert significant traffic onto any traffic sensitive road</li> <li>▪ 1000 or over attendees/participants</li> </ul>	£3,000
B	<ul style="list-style-type: none"> <li>▪ Important route, but not traffic sensitive, e.g. distributor road</li> <li>▪ Close less than 200m of road</li> <li>▪ Close any road for less than 6 hours in total (including setting up and cleaning up)</li> <li>▪ Divert traffic for less than 1km</li> <li>▪ Less than 1000 attendees/participants</li> </ul>	£1,200
C	<ul style="list-style-type: none"> <li>▪ Street parties and fetes</li> <li>▪ Non distributor roads eg residential</li> <li>▪ Limited to a length of road not exceeding 200m</li> <li>▪ No two adjacent roads closed on a single day</li> </ul>	£35

6. That officers be thanked for their efforts to recognise and support the organisers of smaller events

7. The panel also welcomes the investigation of parade and carnival routes and whether these can be standardised to simplify the TTRO process

## Request for Scrutiny Work Programme Item

1	<b>Title of Work Programme Item</b>	<b>Review of Community Events and Road Closure Policy.</b>
2	<b>Responsible Director (s)</b>	<b>Anthony Payne : Director for Development &amp; Regeneration</b>
3	<b>Responsible Officer</b>  <b>Tel No.</b>	<b>Tom White : Head of Network Management, Transport &amp; Highways</b>  <b>01752 304256</b>
4	<b>Relevant Cabinet Member(s)</b>	<b><i>Cabinet Member for Transport</i></b>
5	<b>Aim</b>	<b>The scrutiny panel will review the departments costs in the delivery of events management with the proposed charging policies and make recommendations</b>
6	<b>Objectives</b>	<b>Scrutiny members will gain a better understanding of;</b> <ul style="list-style-type: none"> <li>• <b>The Traffic Management Act 2004</b></li> <li>• <b>The new events management procedures</b></li> <li>• <b>Costs being incurred by the Council for the management of events eg Road traffic orders, licences etc</b></li> <li>• <b>Types of events eg community, charitable both small and large and associated traffic management requirements</b></li> <li>• <b>Police presence</b></li> <li>• <b>Benchmarking with other authorities</b></li> </ul>
7	<b>Benefits</b>	<b>The review will benefit the Council and Plymouth residents by ensuring a fair and equitable approach</b>
8	<b>Beneficiaries</b>	<b>Plymouth residents</b>
9	<b>Criteria for Choosing Topics</b>	<b>Concerns expressed by small community event organisers</b>
10	<b>Scope</b>	<b>Consider the financial impact of current or future subsidies</b> <b>Criteria for charging i.e. type of event</b>



11	Exclusions	This review excludes the Events Strategy which is being formulated in parallel to the Visitors Strategy.		
12	Programme Dates	First meeting to receive a presentation from PCC Officers , second meeting to make decision and may involve witnesses		
	Timescales and Interdependences	Milestones	Target Date for Achievement	Responsible Officer
		Agree recommendations arising from scrutiny within 1 months of first meeting	Growth & Prosperity OSP 18th Oct 2010	Tom White
13	Links to other projects or initiatives / plans	CIP 11 /CIP 12		
14	Relevant Overview and Scrutiny Panel / Membership if Task and Finish Group	Growth & Prosperity		
15	Lead Officer for Panel	Gill Peele		
16	Reporting arrangements	To Overview and Scrutiny Management Board		
13	Resources	PCC staff resources		
14	Budget implications	Resources within existing budgets		
15	Risk analysis	n/a		
16	Project Plan / Actions	<i>Project plan to be prepared by Task and Finish Panel</i>		

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**GROWTH & PROSPERITY OVERVIEW SCRUTINY PANEL****Briefing Note: Government Policy Changes****Oct 2010****Homes of Multiple Occupancy (HMO) Changes**

**From 1/10/10 any single dwelling can be changed to occupation by up to 6-8 students, or same numbers of other non-related persons, provided they are living together as a single-household (sharing facilities & living 'communally'), without requiring planning permission from the City Council. This reverses the change the previous Government had introduced just before the election.**

**Unless an Article 4 Direction is made in respect of a particular area meaning planning permission is required (and the information provided suggests that to avoid potentially significant compensation payment issues to owners - the earliest such an Article 4 direction can take effect - if one or more is to be made - will be 12 months after 1/10/10).**

**Preparing Article 4's and enforcing them would have huge potential resource issues.**

The Town & Country Planning (General Permitted Development) Order 1995 permits a wide range of developments to be carried out without requiring planning permission from the Council. From 01 October 2010, for example, planning permission will once again not be required from the Council to change the use of a family house or flat into a small HMO (3-6 occupants) by virtue of this Order.

Under Article 4, a Local Planning Authority ie Plymouth City Council, may, subject in most cases to the approval of the Secretary of State, make a Direction or Directions excluding the application of the Order in relation to any particular geographical area, or in relation to any particular type of development.

The effect of the direction is not that development cannot take place at all. It simply means that if it is to do so, the intending developer must make an application to the Council for planning permission, which will be dealt with in the normal manner. Such applications are, however, not subject to payment of an application fee, on the grounds that planning permission is only required by virtue of the existence of the Direction.

An Article 4 Direction cannot apply to any development already carried out under the General Permitted Development Order. Most importantly, Article 4 Directions also give rise to significant compensation issues which have discouraged Council's from making them. Where a property owner/developer is refused planning permission to carry out development which only requires Council planning permission by virtue of an Article 4 Direction, the Council is liable to pay compensation to the developer for loss of income arising from this restriction.

In response to this compensation issue, and the substantial difficulty this poses for Council's that may be contemplating introducing Directions in respect of changes of family houses/flats to small HMOs (3-6 occupants), the Government announced on 07 September 2010 that it will introduce the following legislation by 01 October 2010;

***The Town and Country Planning (Compensation) (No. 3) (England) Regulations 2010 (2010 No. 2135)*** will reduce local authorities' liability to pay compensation where they make Article 4 Directions as follows:

*\* where 12 months' notice is given in advance of a Direction taking effect there will be no liability to pay compensation; and*

*\* where Directions are made with immediate effect or less than 12 months' notice, compensation will only be payable in relation to planning applications which are submitted within 12 months of the effective date of the Direction and which are subsequently refused or where permission is granted subject to conditions.*

Unfortunately, therefore, despite this change it is clear that significant compensation issues will remain where an Article 4 Direction is introduced in respect of small HMOs either with immediate effect, or where less than 12 months notice has been given in advance of a proposed Direction taking effect.

## CITY OF PLYMOUTH

**Subject:** Section 106 Monitoring - Planning Obligations Monitoring

**Committee:** Growth and Prosperity Overview and Scrutiny Panel

**Date:** 18 October 2010

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**Part** I

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### Introduction

1. The panel considered a report on planning obligations monitoring at its previous meeting on 13 September 2010. This report responds to questions raised by panel members at that meeting. Questions broadly related to the operation and administration of planning obligations, to the detail of what obligations are outstanding, and to councillors' involvement in the negotiation and prioritisation of obligations.

### Responses to Panel Questions

2. Responses to panel members' questions are given below. Panel members' questions are in *italics*.

*What happens when a developer goes bankrupt? Does the planning obligation transfer to the new owner if the site is sold?*

### Response:

3. It is important to distinguish between different types of planning obligations in responding to this question. Planning Obligations can take the form of a Section 106 Agreement or a Unilateral Undertaking. Section 106 Agreements are negotiated agreements entered into by *both* the Council (local planning authority) and the developer, whereas Unilateral Undertakings

are specific undertakings offered by the developer and detailed in a deed to which the Council does not need to be a signatory, but which is nonetheless legally binding on the developer in the way that a Section 106 Agreement is legally binding. Unilateral Undertakings usually only bind the party offering the obligation, whereas Section 106 Agreements usually 'run with the land'. That is, they are legally enforceable against successor(s) in title of the land to which they relate if the land is disposed of by the owner(s). Section 106 Agreements may therefore be enforced against both the original signatory to the covenant and against anyone acquiring an interest in the land from him/her, whereas Unilateral Undertakings may only be enforced against the original signatory to the obligation.

4. In practice, if the land which is subject to a Section 106 Agreement is sold before the owner/developer is declared bankrupt, the obligations will transfer to the new owner and can be enforced against the successor in title. However, if the land is sold to realise the assets of a bankrupt company, the situation becomes much more complex.
5. If a developer goes bankrupt and has not disposed of the land prior to being declared bankrupt, the bankrupt developer is still required to comply with the planning obligations, whether they are works or financial contributions. This puts the City Council in a very difficult position. As part of its debt recovery process, the Council will register its outstanding financial contributions (its debt) with the insolvency company by way of completing a proof of debt form. The City Council will then be registered as a creditor, and will be listed along with all other creditors in an order assessed by the insolvency company. Depending on the timing of events, and the stage at which the Council is informed of the bankruptcy, the City Council is identified as an 'unsecured', 'secured' or 'preferential' creditor, with the position of 'secured' or 'preferential' creditor offering the greatest chance of debt recovery. When the bankrupt developer's debts are finally realised, the funds will be used to repay the creditors. This may mean, for example, that the land that is subject to the planning obligation in question is sold and the monies received are used to repay the creditors.
6. In some cases where the developer has been declared bankrupt, the City Council has been able to approach other signatories to Section 106 Agreements (e.g. banks or other mortgage providers) to discuss debt repayments. However, this avenue of approach provides no direct recourse for making good losses

where the Section 106 Agreement specifies that works of a particular nature must be undertaken.

7. The City Council includes clauses in Section 106 Agreements to the effect that the party to the agreement is only responsible for complying with the obligation whilst they retain an interest in the land. Planning permissions can also be made personal to applicants, such that the planning permission is invalidated if the land is sold, and such that any new owner must seek a new planning permission and to negotiate a new Section 106 Agreement if appropriate. Plymouth City Council Section 106 Agreements typically include a clause stating that "If the planning permission to which this Agreement relates shall expire before the development has commenced or is revoked, modified, or otherwise withdrawn, this Agreement shall forthwith determine and cease to have effect." Section 106 Agreements are therefore effectively terminated when planning permissions expire.
8. Planning Services have been advised of some specific ongoing bankruptcy cases by the City Council's Legal Services. Planning Services have requested a full list of debtors from Legal Services for future monitoring purposes.
9. Planning Services are also investigating options for reducing future risks. In particular, we are investigating further whether the planning permission itself remains valid in the event of Section 106 monies not being paid. We are also considering whether planning permissions can be made personal to applicants in circumstances where Unilateral Undertakings are negotiated and where these are not intended to pass on to successors in title. Further research into case law and definitive legal assessment of these matters are currently being considered.

*Can a flowchart be provided to indicate the processes that must be gone through before planning obligations monies can be spent?*

**Response:**

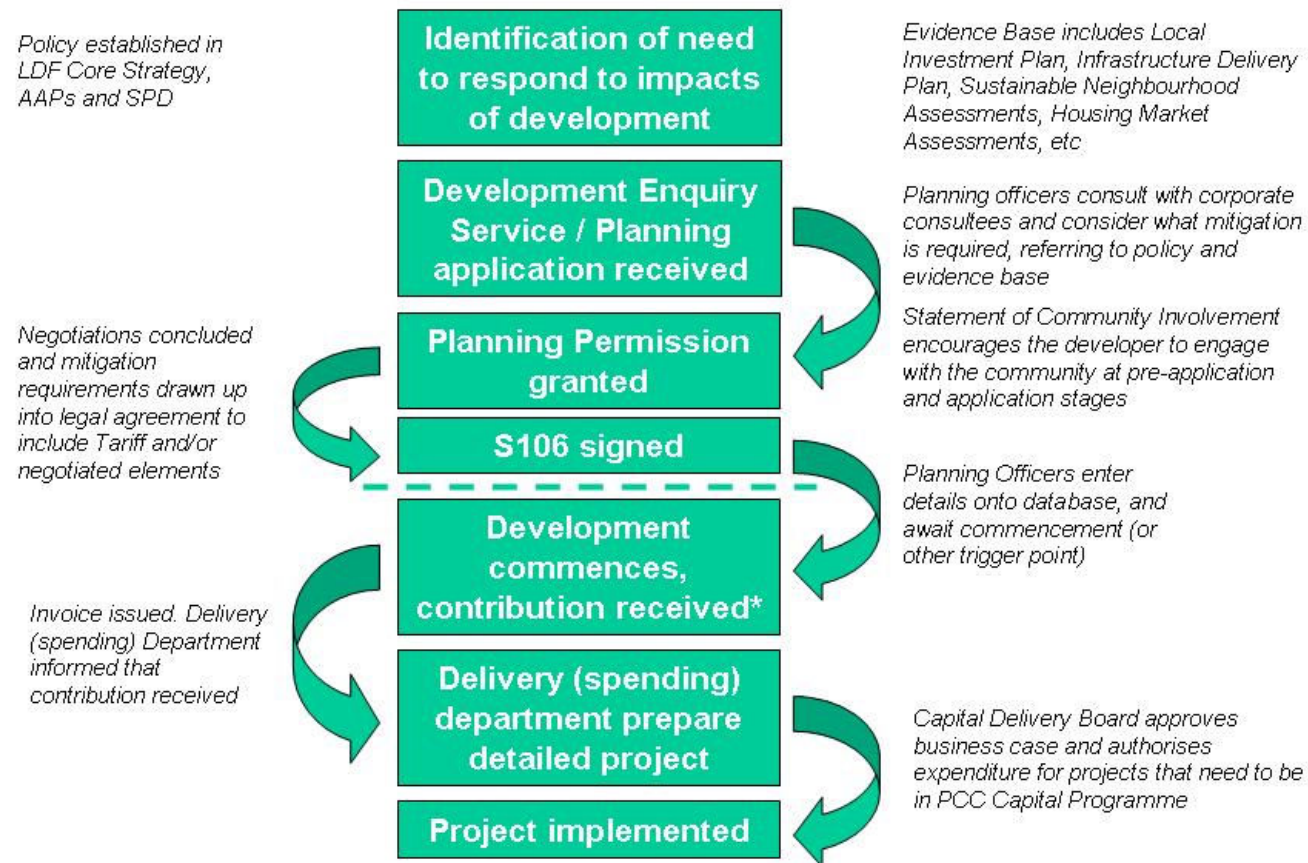
10. Two flowcharts are attached which highlight the key stages of Section 106 agreements. The first flow chart shows the overall process: above the dotted line occurs before the Agreement is signed, and below the line is the process that follows on from signing of the Agreement. The second flow chart documents the process that allows for the delivery of the project / spending of the

contribution. The target timeframe for completion of projects following the receipt of monies is one to two years. This is largely because of the time taken to design the project, seek the necessary approvals (such as planning permission in some cases), undertake consultation, and make sure other funding contributions are in place. Whilst the project design and delivery process can be complex and challenging, the improved Section 106 approvals process will not in itself add significantly to the time taken. Whilst Planning Services encourage work on the implementation of the project to start as early as possible, it must be remembered that any work undertaken prior to receipt of the contribution is at risk because there is always the possibility that the planning permission to which the contribution relates may not be implemented.

11. It is also important to remember that projects that emerge out of planning obligations agreements need to dovetail with existing implementation plans. It is not always appropriate to spend monies on the hasty delivery of projects when a more measured approach might deliver more beneficial outcomes over a longer timeframe.

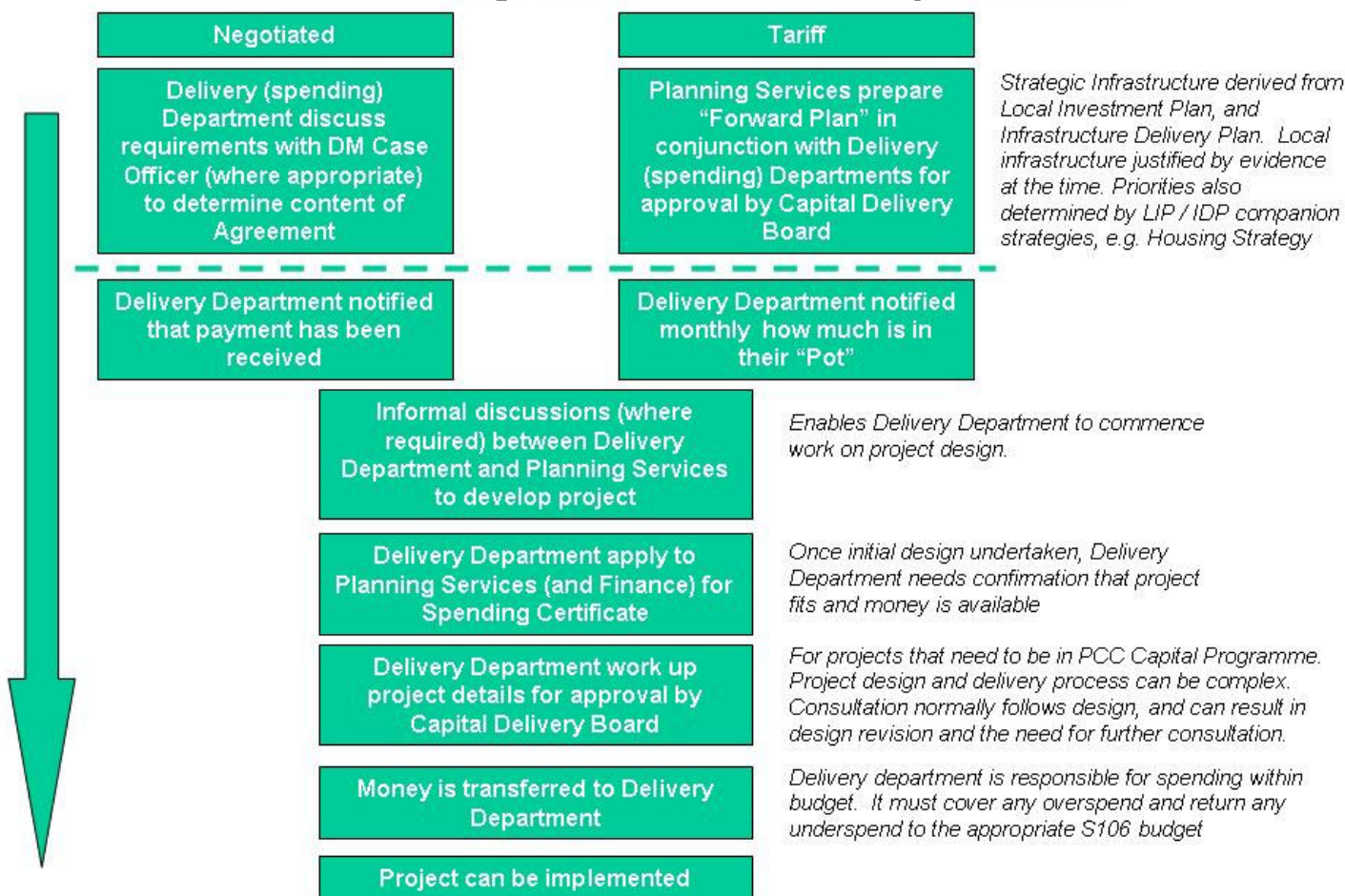


## Section 106 Agreements - Overall Process



*\* Unless the Obligation is of a non-financial nature, in which case implementation of the obligation commences*

## Section 106 Agreements – Delivery Process



*What improvements have you made / are you considering making to the Section 106 database and process?*

*Are Plymouth City Council's administrative systems fit to deliver the millions of pounds worth of projects funded by planning obligations?*

**Response:**

12. Arrangements have been put in place to tighten up the management of planning obligations, with a number of processes having been implemented in the last six months as follows:-
- Monthly planning obligations financial reports are now produced for spending departments in order to clarify monies available for project delivery, and to ensure projects are committed to before time limits on the commencement of contributions expenditure expire. The reports are split into three key sections as follows;
    1. Contributions that require urgent attention and expenditure (before 2012).
    2. Contributions that have been received, but where more time is available to take action (2012 or after).
    3. Monies not yet received, but which are included in the report to help forecast future funding and expenditure.
  - A quarterly Planning Obligations Forum has been established to improve communications with service providers responsible for implementing planning obligations. The forum provides for issues and concerns to be raised and dealt with, and enables Planning Services to engage with service providers on the administration of the planning obligations process and future developments.
  - A process of infrastructure planning is being put in place to help service providers to forward plan their use of Plymouth Development Tariff monies and to ensure that these monies are judiciously spent in accordance with the requirements of the individual planning obligations and the Planning Obligations and Affordable Housing SPD. For example, Transport has plans to spend its tariff allocation on delivering major transport schemes. Current guidance from the Department for Transport on major schemes states that a minimum contribution of 10% towards the scheme costs must be raised from developer contributions. It may be beneficial to have a higher contribution which may make the scheme more

attractive for government investment. The Transport and Highways department is currently developing a major scheme for the Eastern Corridor which is hoped will include £16 million of developer contributions.

- A large reconciliation project has been undertaken with Plymouth City Council Finance, to ensure that all financial records are now accurate, and a process is currently being formulated to ensure that records continue to stay accurate and up to date. Planning Services are working with Finance to upgrade the planning obligations database so that it is automatically synchronised with accounting systems and therefore provides 'real time' financial information.
  - Finance have also been brought into the project approval process, with the 'application to spend certificate' having been altered to include an initial approval by Finance to confirm that the money being sought is available. This is to provide a further safeguard to ensure the money is only spent when received, is properly accounted for, and within budget.
13. Generally speaking, whilst some Council services already had a successful track record in delivering projects with the help of monies secured through planning obligations agreements, regular and productive information exchange and meetings between Planning Services and delivery / spending departments have resulted in a more efficient approach to the governance and expenditure of planning obligations monies in funding infrastructure throughout the city.
14. Further improvements in administering planning obligations systems are planned, in particular:-
- A full review of the capabilities of the database to deal with the ongoing operation of the Plymouth Development Tariff (PDT) is needed. The current database was established (in 2006) to deal with bespoke Section 106 agreements, and does not fully address the particular needs arising from the operation of the Tariff (first introduced in December 2008), or the potential needs arising from any future move by the Council to adopt the Community Infrastructure Levy (CIL) as a replacement for the PDT. PDT or CIL based agreements place different requirements on databases. For example, different fields are required to provide for monies to be placed in different infrastructure element 'pots', and different fields are required for the inclusion of any market recovery measures that are part of agreements / obligations. Market recovery measures are also intended to apply to developments begun within

agreed timeframes, and the database needs to accommodate flags or triggers to highlight when deadlines are approaching or have been passed. The database could provide for better monitoring of the delivery of affordable housing for example.

- Ideally the database needs to be tied in with the development of the City's Infrastructure Delivery Plan, and its Local Investment Plan. The Infrastructure Delivery Plan will show what infrastructure is needed to meet the city's growth agenda, and will address infrastructure delivery. The Plymouth Local Investment Plan is intended to highlight and prioritise public sector investments which are critical to achieving the city's vision. Together with companion documents, such as the Local Transport Plan 3, these plans are intended to provide for better coordination and delivery of strategic outcomes for the city. The availability of Planning Obligations monies will be a crucial factor in determining what infrastructure can be delivered in what timeframes, and will also be one of a number of key factors in determining corporate investment priorities.
  - There is further scope to better synchronise Planning Services' database with other systems, including accounting systems, to ensure accurate real time information is available on financial contributions, and that trigger points for invoicing and payments are more efficiently managed. There is scope to include links to document libraries such as Wisdom. This could provide database users with easy access to original Section 106 or other planning obligations documentation.
15. Above all, any planning obligations database needs to be easy and quick to use. The current database is not easy to use for simple tasks such as report production and query interrogation. It is time consuming, inefficient and does not provide for optimum transparency. If planning obligations information is to be made available through the Council's website in future, these considerations will assume greater importance.
16. To address these issues there will need to be investment in the development of appropriate system improvements. Consideration will be given to resourcing the implementation of these improvement priorities through the Planning Services Business Plan.

*What contribution do developers make to administering planning obligations?*

**Response:**

17. Plymouth City Council's April 2010 Planning Services Fees Policy specifies that developers should pay £3.33 per square metre of gross internal development floorspace as a contribution towards the administration and management of planning obligations. Paragraph 6.1 of the Planning Obligations and Affordable Housing Supplementary Planning Document First Review, adopted in August 2010, caps the management fee at a maximum of £60,000.
18. The £3.33 per square metre fee was determined on the basis of analysis of Section 106 agreements over a five year period and of the floorspace associated with them, in conjunction with projected employment related administration and other organisational costs. Prior to April 2010, Plymouth City Council's Section 106 administration charges were 5% (and for a brief period 10%) of the total financial contribution associated with the planning obligation agreement. This was consistent with other local authorities.
19. The problem with percentage based approaches is that they do not cover planning obligations which are not financial in nature, and these too can raise many complex administration and management issues. Percentage based calculations can also result in sums being sought that are disproportionate to the level of management and monitoring required.
20. For many developments, the £3.33 per square metre charge is likely to provide a significantly reduced fee to that which would have been required when the levy was 5% of the financial contribution. However, in some floorspace intensive developments (e.g. low intensity employment uses) it is acknowledged that this is unlikely to be the case. In such cases, the City Council has flexibility to agree a reduction in the level of management fee. This would be done through negotiation, on the basis of evidence presented by the applicant, with the fee being closely linked to the level of administration and management that the agreement is likely to require.

*Can a further breakdown of Table 1 be provided, listing all schemes where monies are outstanding / indicating what monies we have not yet received? Can commentary be provided on whether Plymouth City Council is likely to see these outstanding monies (i.e. are there any schemes where the monies are unlikely to materialise?) Can the table identify how far back the agreements relating to these monies go? Can the Table identify what monies must be spent by when?*

**Response:**

21. Planning Services' Section 106 Agreements Database includes information about planning obligations agreements dating back to 16<sup>th</sup> March 1984.
22. In providing the Panel with a further breakdown of the Table 1 that was considered on 13<sup>th</sup> September 2010, it is important to clarify the difference between negotiated monies and received monies. Negotiated sums are those monies that are due to be paid by a developer as part of a Section 106 Agreement, which itself forms part of the planning agreement. Received sums are those monies which have been physically received by the Council either via a cheque or bank transfer, and can be confirmed as received by Finance.
23. Below is an update to Table 1 ('Table 1a'), which takes into account new monies received and other changes since the 13<sup>th</sup> September 2010 report was written. This table includes details of monies which are known to have been negotiated and received between 16<sup>th</sup> March 1984 and 25<sup>th</sup> September 2010.
24. Table 1a highlights that £15,457,202.09 in planning obligations monies have been received, of which £9,021,254.31 has been spent, leaving £6,434,947.27 remaining in the Section 106 account. As £3,946,118.65 of these funds have been earmarked for / allocated to schemes by the various delivery departments, an overall balance of £2,488,828.62 remains to be allocated and spent by the council.
25. Table 1b highlights 'live' planning obligations agreements only, i.e. excludes historical agreements, and agreements which have lapsed along with lapsed planning permissions. For future monitoring purposes Planning Services propose to report only on those planning obligations which are still 'live'.

**Table 1a: Planning Obligations Contributions – Agreements Dating From 16/03/84 to 25/09/10**

<b>Contribution</b>	<b>Total Negotiated</b>	<b>Total Received</b>	<b>Total Expenditure</b>	<b>Committed Spend*</b>	<b>Balance</b>
Affordable Housing	£5,411,057.00	£2,104,267.00	£1,402,690.00	£621,576.49	£80,000.00
CCTV	£75,000.00	£75,250.00	£55,250.00	£0.00	£20,000.00
Public Realm	£1,311,328.00	£557,407.50	£311,246.37	£188,529.80	£57,631.33
Community Facilities	£1,175,788.00	£699,716.98	£400,785.49	£246,788.49	£52,143.00
Education Infrastructure	£5,612,100.85	£1,810,055.82	£614,575.64	£1,179,270.68	£16,209.50
Health	£412,448.00	£4,207.00	£0.00	£0.00	£4,207.00
Transport	£14,286,587.80	£6,082,188.71	£3,189,456.28	£1,282,623.40	£1,609,109.03
Nature Conservation	£170,430.00	£103,280.00	£98,280.00	£0.00	£5,000.00
Play	£2,314,497.10	£1,414,733.58	£1,015,429.57	£197,238.75	£202,065.26
Public Open Space	£1,276,562.00	£868,383.50	£704,271.97	£67,507.03	£96,604.50
Sport and Recreation	£1,039,545.00	£630,859.00	£213,415.99	£162,584.01	£254,859.00
Other	£4,122,913.00	£1,106,853.00	£1,015,853.00	£0.00	£91,000.00
<b>TOTALS</b>	<b>£37,208,256.75</b>	<b>£15,457,202.09</b>	<b>£9,021,254.31</b>	<b>£3,946,118.65</b>	<b>£2,488,828.62</b>

\*earmarked for / allocated to schemes / projects



## TABLE 1a NOTES:

The difference between the negotiated and received figures in Table 1a stands at £21,751,054.66. This figure can itself be broken down into five key categories as follows – see Table 2.

- (i) The first of these is a 'Historical Agreements (pre-2000)' category, where limited data is available. For these agreements only the sum negotiated is known, but given the period of time that has elapsed it is now impossible to determine whether those monies were actually received and spent. In the pre-1998 period Plymouth City Council was a second tier authority, and planning agreements would have then included payments to Devon County Council in its role as Education and Highway authority. As the Section 106 database was not introduced until 2006, the £21,751,054.66 figure assumes that funds have been negotiated but not received, when in fact these monies may have been received and spent.
- (ii) The second category is that of monies negotiated in connection with planning permissions which have now lapsed. It is normal for Section 106 Agreements to cease to have effect once planning permissions have expired. Sums of money associated with lapsed planning applications are archived (i.e. still appear) in the Section 106 database, but are not going to be received. These are therefore not "live" and so in future will no longer appear in future monitoring reports.
- (iii) Third are those contributions where, for a range of reasons, the developer has failed to pay the City Council once the point of payment (or 'trigger point') has been reached. These cases are in the hands of the Legal Services debtors' team, and proceedings are underway to recoup monies. Reasons for non-payment of funds can include the developer simply not having the available capital, the company having gone into administration, or simply refusal to honour the original agreement.
- (iv) A large number of contributions fall into the category of not being due yet. This is because they have not reached the point of payment, or 'trigger point'. The developer is consequently not yet liable to make the contribution. This is normally due to the development having not yet commenced, or if it has commenced because the agreement provides for staged payments.
- (v) Lastly, in a number of cases, the negotiated financial contribution set out in the related Section 106 document has not been received despite the completion of the development. These occurrences are reviewed on a case by case basis to decide whether it is appropriate to continue to pursue the developer for the funds owed.

**Table 1b 'Live' Planning Obligations Contributions – Agreements Dating From 01/01/00 to 25/09/10**

<b>Contribution</b>	<b>Total Negotiated</b>	<b>Total Received</b>	<b>Total Expenditure</b>	<b>Committed Spend*</b>	<b>Balance</b>
Affordable Housing	2,530,012.00	80,000.00	0.00	0.00	80,000.00
CCTV	20,000.00	20,000.00	0.00	0.00	20,000.00
Public Realm	489,969.00	66,047.50	8,416.57	0.00	57,630.93
Community Facilities	89,504.00	53,143.00	0.00	0.00	52,143.00
Education Infrastructure	3,400,761.27	16,209.50	0.00	0.00	16,209.50
Health	412,448.00	4,207.00	0.00	0.00	4,207.00
Transport	9,838,384.18	1,795,305.01	108,195.98	78,000.00	1,609,109.03
Nature Conservation	35,430.00	5,000.00	0.00	0.00	5,000.00
Play	875,369.56	348,080.04	146,015.28	0.00	202,064.76
Public Open Space	316,565.00	108,004.50	11,400.00	0.00	96,604.50
Sport and Recreation	663,545.00	254,859.00	0.00	0.00	254,859.00
Other	628,550.00	91,000.00	0.00	0.00	91,000.00
<b>TOTALS</b>	<b>£19,300,538.01</b>	<b>£2,841,855.55</b>	<b>£274,027.83</b>	<b>£78,000.00</b>	<b>£2,488,827.72</b>

\*earmarked for / allocated to schemes / projects

26. Table 2 below provides a breakdown of the £21,751,054.66 difference between the negotiated and received figures in Table 1a. Appendix 1 provides further detail on categories 3 and 4.

**Table 2 – Section 106 Contributions Not Received\*\***

Category 1	Historical Agreements (ltd data)	£1,167,929.00
Category 2	Lapsed Planning Permissions (and S106 Agreements)	£5,196,372.16
Category 3	Debtors	£308,804.47
Category 4	Payment point not reached	£14,414,029.29
Category 5	Not received	£793,423.84
	<b>TOTALS</b>	<b>£21,880,558.76</b>

\*\*includes contributions which cannot be confirmed as having been received and spent due to limited data being available (Category 1)

27. As Table 2 shows, the S106 contributions 'not received' currently stand at £21,880,558.76. This figure varies slightly from the figure of £21,751,054.66 in Table 1a as Table 1a includes interest on late payments.
28. Table 1b includes a 'Balance' figure which shows what monies have been received but not yet spent on delivering projects. Table 3 shows the timeframes within which these monies must be spent.

**Table 3: Timeframes for Spending Planning Obligations Monies**

Must be spent before 31/12/11	£368,925.13
Expires in (can be spent in) 2012 or after	£2,119,902.59
Expired time limit (i.e. deadline for expenditure has passed)	£0.00
<b>TOTALS</b>	<b>£2,488,827.72</b>

29. A detailed breakdown of these funds, what they relate to and the date by which they must be spent can be found in Appendix 2.
30. The report of 13th September 2010 indicated that £589,745 was in the process of 'being actioned' to ensure that monies were expeditiously committed (allocated to) and spent on delivering projects. Table 3 indicates that there are now no monies in this category. This means that all of this received funding has been spent.

*What opportunities are there for councillors to be consulted and engaged in planning obligations negotiations / determinations? At what point should councillors be informed that there is potential to secure monies to contribute towards funding community infrastructure?*

**Response:**

*Pre Application*

31. The Local Development Framework Statement of Community Involvement encourages developers to engage with communities and community representatives before engaging in pre-application discussions with the City Council, and before submitting a planning application. Councillors will also contact case officers to act as advocates for local communities in relation to known locality issues, often with reference to the detailed analysis that has been undertaken in each neighbourhood through the Sustainable Neighbourhood Assessments.
32. Officers are currently scoping good practice elsewhere in the country with a view to improving ward councillors' involvement and engagement at pre-application stage, and within the context of the Coalition Government's commitments to reform the planning system and to deliver localism.

*Post Application*

33. Formal procedures are in place for ward councillors to be engaged in planning obligations negotiations once planning applications have been submitted. Once 'live', and publicised in the Weekly List, councillors are free to initiate discussions with officers on any aspect of planning applications. Councillors can also influence deliberations through formal consultation and committee channels, to the extent that they can request that applications are referred to the Planning Committee if they have legitimate planning concerns about particular aspects of any proposal.
34. Ward councilors also have opportunities to engage in project design as delivery departments work up project details. Ward councillors are therefore able to liaise with delivery departments regarding specific Section 106 obligations.

*Policy Framework*

35. Of course, councillors also influence and determine the policy framework within which planning obligations are sought. For example, ward councillors have had the opportunity to influence the 'Community Benefit Priorities' specified in each of the Local Development Framework Area Action Plans.

**Conclusions**

36. The responses to the questions above indicate that:-
- Depending on the circumstances, bankruptcies can result in the City Council experiencing significant difficulties in recovering planning obligations monies.
  - The planning obligations process can be complex. Moving from the Plymouth Development Tariff to the Community Infrastructure Levy provides an opportunity to consider these complexities again once the Coalition Government's intentions become clearer.
  - Improvements have been made to the administration of planning obligations, ensuring unspent monies are spent on delivering projects. There are, nonetheless, opportunities to further improve processes. In particular, a new database has the potential to better accommodate and respond to the Plymouth Development Tariff and, potentially, the Community Infrastructure Levy. If performance in the management and monitoring of Section 106 agreements is to be improved still further, the City Council will need to be proactive in developing a system that is better able and suited to cope with future monitoring and reporting demands.
  - The financial contributions that developers make to the administration and management of planning obligations are considered to be reasonable. They reflect the need for the Local Planning Authority to ensure that, once appropriate contributions have been negotiated to mitigate the impact of developments on communities, commitments are then delivered in the public interest.
  - Officers are currently scoping good practice elsewhere in the country with a view to improving member involvement and engagement in processes (including planning obligations negotiations) at pre-application stage, and within the context of the new government's localism agenda.

**Background Papers:**

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Town and Country Planning Act 1990

Planning and Compensation Act 1991

Planning and Compulsory Purchase Act 2004

Planning Act 2008

ODPM Circular 05/2005, July 2005

DCLG New Policy Document for Planning Obligations March 2010

Community Infrastructure Regulations 2010

LDF Local Development Scheme

LDF Core Strategy, adopted April 2007

LDF Planning Obligations and Affordable Housing SPD, adopted  
December 2008

Market Recovery Action Plan, December 2008

LDF Planning Obligations and Affordable Housing SPD First Review,  
adopted August 2010

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**APPENDIX 1 – PLANNING OBLIGATIONS WHERE THE PAYMENT POINT HAS NOT BEEN REACHED, AND DEBTORS**

Status	Address	Obligation	Obligation Summary	Fee Required	Income	Expenditure	Ward	Balance	Date of Agreement
Trigger Not Reached	LAND AT THE WEST END OF FOULSTON AVENUE	Public Open Space	For the maintenance of an open space to be transferred to the council.	£30,000.00	£0.00	£0.00	St Budeaux	£0.00	10-Mar-05
Trigger Not Reached	THE FORMER BLUE CIRCLE CEMENT WORKS, PLYMSTOCK QUA	Other	Towards planting at Billacombe Green as previously agreed and maintenance of this.	£10,000.00	£0.00	£0.00	Plymstock Radford	£0.00	15-Sep-05
Trigger Not Reached	ALLOTMENT GARDENS PRINCE MAURICE ROAD	Highway infrastructure	Alexandra/Lipson Rd junction	£15,000.00	£0.00	£0.00	Efford & Lipson	£0.00	16-Nov-05
Trigger Not Reached	ALLOTMENT GARDENS PRINCE MAURICE ROAD	Play	Off site play contribution at Lipson/Trefusis Parks	£58,089.00	£0.00	£0.00	Efford & Lipson	£0.00	16-Nov-05
Trigger Not Reached	2-6 ROYAL PARADE 1-3 ST ANDREWS CROSS & 1-11 OLD T	Public Open Space	For local park facilities in the area.	£3,760.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	19-Dec-05
Trigger Not Reached	2-6 ROYAL PARADE 1-3 ST ANDREWS CROSS & 1-11 OLD T	Affordable Housing	50% payable on commencement, 50% at 1st occupation. Off site affordable housing	£188,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	19-Dec-05
Trigger Not Reached	5 TO 12 ARUNDEL CRESCENT	Highway infrastructure	For a controlled pedestrian crossing Western Approach.	£24,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	20-Dec-05
Trigger Not Reached	5 TO 12 ARUNDEL CRESCENT	Education Infrastructure	For school provision (mitigating the impact of the development upon the oversubscribed Stoke Damerall Community College)	£10,310.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	20-Dec-05
Trigger Not Reached	LAND BETWEEN SCIENCE AND TRAFALGAR BUILDINGS CRAIG	Play	Off site play equipment	£11,517.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	01-Feb-06

Trigger Not Reached	LAND BETWEEN SCIENCE AND TRAFALGAR BUILDINGS CRAIG	Affordable Housing	Off site affordable housing	£66,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	01-Feb-06
Trigger Not Reached	LAND BETWEEN SCIENCE AND TRAFALGAR BUILDINGS CRAIG	Education Infrastructure	Education provision	£21,428.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	01-Feb-06
Trigger Not Reached	ELBURTON GARAGE ARCADIA ROAD	Public Transport Facilities	Bus stop signage	£600.00	£0.00	£0.00	Plymstock Dunstone	£0.00	22-Mar-06
Trigger Not Reached	ELBURTON GARAGE ARCADIA ROAD	Play	Blackstone Close play space	£11,163.00	£0.00	£0.00	Plymstock Dunstone	£0.00	22-Mar-06
Trigger Not Reached	ELBURTON GARAGE ARCADIA ROAD	Education Infrastructure	Toward primary and secondary education provision	£24,889.71	£0.00	£0.00	Plymstock Dunstone	£0.00	22-Mar-06
Trigger Not Reached	2 MILEHOUSE ROAD And 1,3,5 And 7 WOLSELEY ROAD	Highway infrastructure	Towards waiting restrictions, only if the council carries out the line marking needed for the area adjacent to site. Primarily this should be at applicant's expense.	£300.00	£0.00	£0.00	Stoke	£0.00	24-Mar-06
Trigger Not Reached	2 MILEHOUSE ROAD And 1,3,5 And 7 WOLSELEY ROAD	Highway infrastructure	To cover cost of implementing the Waiting Restrictions on the service land adjacent to the site	£2,000.00	£0.00	£0.00	Stoke	£0.00	24-Mar-06
Trigger Not Reached	2 MILEHOUSE ROAD And 1,3,5 And 7 WOLSELEY ROAD	Public Open Space	Toward play space and play space equipment at Central Park.	£25,578.00	£0.00	£0.00	Stoke	£0.00	24-Mar-06
Trigger Not Reached	2 MILEHOUSE ROAD And 1,3,5 And 7 WOLSELEY ROAD	Education Infrastructure	Towards secondary education provision at Stoke Damerel.	£9,225.00	£0.00	£0.00	Stoke	£0.00	24-Mar-06



Trigger Not Reached	LO COST CAR CENTRE LTD NORMANDY WAY	Play	Local parks at Mount Tamar, Seacroft, Saltah Passage - 6months indexation clause	£22,000.00	£0.00	£0.00	St Budeaux	£0.00	29-Mar-06
Trigger Not Reached	27 CRAIGIE DRIVE	Play	Improvements to play area at Peel Street. Payable prior to first occupation.	£11,338.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	31-Mar-06
Trigger Not Reached	27 CRAIGIE DRIVE	Education Infrastructure	Towards secondary provision at Parkside. Payable prior to first occupation.	£5,426.40	£0.00	£0.00	St Peter & The Waterfront	£0.00	31-Mar-06
Trigger Not Reached	DESBOROUGH MOTORS 15 DESBOROUGH LANE	Education Infrastructure	The Applicant shall pay £6,512 for secondary education at Lipson Community College.	£6,512.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	24-May-06
Trigger Not Reached	DESBOROUGH MOTORS 15 DESBOROUGH LANE	Play	The Applicant shall pay £10,000 for local park & public open space or play improvements at Tothill Park & Recreation Ground.	£10,000.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	24-May-06
Trigger Not Reached	ROYAL WILLIAM YARD CREMYLL STREET	Public Transport Facilities	Contribution towards the cost of operating four buses an hour RWY bus service	£110,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	15-Jun-06
Trigger Not Reached	ROYAL WILLIAM YARD CREMYLL STREET	Public Transport Facilities	Contribution towards the cost of operating a four bus an hour RWY bus service or 50%, whichever is least, of the cost of three buses to be paid to the RWY bus operator as a contribution towards the four bus an hour service.	£165,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	15-Jun-06

Trigger Not Reached	31 DERRYS CROSS	Parking	Contribution towards the cost to the council of increasing safety at the Theatre Royal multi-storey car park.  Due no later than the commencement of the development.  If not paid by 21 Jan 2007, will be subject to indexation. Also subject to interest.	£7,500.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	21-Jul-06
Trigger Not Reached	EAST QUAYS BOAT YARD SUTTON ROAD	Public Realm	Pedestrian signage/ interpretation boards - Barbican /city centre strategies	£10,000.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	14-Nov-06
Trigger Not Reached	77 to 87 HOUNDISCOMBE ROAD	Education Infrastructure	Contribution to primary and secondary education	£4,392.00	£0.00	£0.00	Drake	£0.00	25-Apr-07
Trigger Not Reached	UNIT J 91 ST MODWEN ROAD	Public Transport Facilities	Provision of a bus boarder on St Mowden Street within the vicinity of the application land. Due when brought in to use.	£3,500.00	£0.00	£0.00	Moor View	£0.00	02-May-07
Trigger Not Reached	UNIT J 91 ST MODWEN ROAD	Other	Tidal and fluvial flooding modeling	£2,000.00	£0.00	£0.00	Moor View	£0.00	02-May-07
Trigger Not Reached	MILLBAY MARINA VILLAGE, CUSTOM HOUSE LANE	Play	Pay a contribution of £40,309.50 towards the provision of off site casual and equipped play space. Such contribution to be made on the completion of the sale of the 60th residential unit	£40,309.50	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-May-07
Trigger Not Reached	MILLBAY MARINA VILLAGE, CUSTOM HOUSE LANE	Affordable Housing	Affordable housing off site, such payment to be made on the completion of the sale of the 60th residential unit.	£481,250.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-May-07

Trigger Not Reached	MILLBAY MARINA VILLAGE, CUSTOM HOUSE LANE	Education Infrastructure	Pay a contribution of £51,243.50 towards the provision of education, such contribution to be made on the completion of the sale of the 60th residential unit	£51,243.50	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-May-07
Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Public Transport Facilities	Contribution towards the cost of providing and maintaining the public transport information terminal. Prior to the occupation of any Dwellings and/or use of any commercial premises on the site.	£28,500.00	£0.00	£0.00	Devonport	£0.00	03-Aug-07
Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Travel Plans	To pay the council the Travel planning contribution prior to the occupation of any dwellings	£2,200.00	£0.00	£0.00	Devonport	£0.00	03-Aug-07
Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Play	Prior to occupation of the 49th Dwelling to be constructed on Area A1 to lay out as a Play Area and then grant lease for 999 years at a rent of £1.05 for no premium to the Council of the Area A1 Play Area for use only during daylight hours, together with vehicular and pedestrian rights of access	£18,930.06	£0.00	£0.00	Devonport	£0.00	03-Aug-07

Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Play	To lay out the Area D Play area as a Play Area and then grant a lease for 999 years at a rent of £1.05 for no premium to the Council of the Area D Play area for use only during daylight hours together with vehicular and pedestrian rights of access	£24,070.00	£0.00	£0.00	Devonport	£0.00	03-Aug-07
Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Sport	To pay the sports contribution to the council prior to the occupation of one hundred and fifty dwellings on the site	£40,000.00	£0.00	£0.00	Devonport	£0.00	03-Aug-07
Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Highway infrastructure	To pay the off site highways contribution - works to facilitate access to sustainable transport (including the construction of a roundabout at Stonehouse bridge, the Devonport hill Pedestrian crossing and off-site cycle provision)	£60,000.00	£0.00	£0.00	Devonport	£0.00	03-Aug-07

Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Highway infrastructure	To pay to the council the bus pass contribution in the following installments and at the following stages:-  a) £30,333.333 prior to the occupation of any dwellings b) £30,333.33 prior to the occupation of one hundred and fifty dwellings c) £30,333.33 prior to the occupation of three hundred dwellings	£91,000.00	£0.00	£0.00	Devonport	£0.00	03-Aug-07
Trigger Not Reached	FORMER MOD SITE MOUNT WISE	Education Infrastructure	Education fees:  a) £82,846.84 prior to the occupation of any dwellings on the site b) £82,846.84 prior to the occupation of one hundred and fifty dwellings on the site c) £82,846.84 prior to the occupation of three hundred dwellings	£248,540.52	£0.00	£0.00	Devonport	£0.00	03-Aug-07
Trigger Not Reached	273 TAVISTOCK ROAD	Public Transport Facilities	On or before the commencement of development shall make a contribution of £28667.30 towards upgrading public transport and local highway infrastructure	£28,667.30	£0.00	£0.00	Budshead	£0.00	26-Nov-07

Trigger Not Reached	273 TAVISTOCK ROAD	Play	On or before the commencement of development make a contribution of £12190.00 towards the upgrading and improvement of existing casual play space in the vicinity of the development.	£12,190.00	£0.00	£0.00	Budshead	£0.00	26-Nov-07
Trigger Not Reached	273 TAVISTOCK ROAD	Play	On or before the commencement of development make a contribution of £16422.00 towards the upgrading and improvement of existing equipped play space in the vicinity of the development.	£16,422.00	£0.00	£0.00	Budshead	£0.00	26-Nov-07
Trigger Not Reached	273 TAVISTOCK ROAD	Education Infrastructure	On or before the commencement of development make a contribution of £33896.00 towards primary education in the vicinity of the development	£33,896.00	£0.00	£0.00	Budshead	£0.00	26-Nov-07
Trigger Not Reached	29 MANOR STREET	Highway infrastructure	Towards cost of amending the existing traffic order to extend the parking permit scheme that exists around the site.	£6,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	17-Jan-08
Trigger Not Reached	29 MANOR STREET	Other	Contribution towards a street lighting scheme along Alice street, Rendle Street and Alice Lane	£10,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	17-Jan-08

Trigger Not Reached	1 BREST ROAD	Public Transport Facilities	Contribution of £68,500 towards transport, £50,000 of which is a contribution towards the Derriford Shuttle Bus service, £15,000 is to be used towards works to the Tavistock Road/William Prance Junction and £3,500 is a contribution towards a bus boarder	£68,500.00	£0.00	£0.00	Moor View	£0.00	17-Jan-08
Trigger Not Reached	FOOT ANSTEY OFFICES	Play	Contribution towards the upgrade and improvement of existing play facilities on the Hoe foreshore including the upgrade of West Hoe Pier, steps and railings on the Hoe foreshore and general refurbishment of the West Hoe public spaces.	£70,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	21-Jan-08
Trigger Not Reached	FOOT ANSTEY OFFICES	Education Infrastructure	Towards the development of a new community primary school to serve Millbay: and Stoke Damerel Community College and secondary schools in Devonport, Stonehouse, Millbay, the City Centre and Cattedown Areas	£90,213.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	21-Jan-08

Trigger Not Reached	FOOT ANSTEY OFFICES	Highway infrastructure	Contribution towards highway infrastructure improvements in the locality, including establishing an Off Street Parking Order to allow 24 hour parking in the Theatre Royal car park; establishing or further facilitating a car club; the upgrade of pedestrian crossing facilities at junctions along Millbay Road, Athenaeum Street and Princess Way; upgrade of existing bus stops in the locality of the site to enable real time information	£156,185.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	21-Jan-08
Trigger Not Reached	LAND AT MILLBAY ROAD	Health	5,000 for local sexual health outreach project	£5,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	28-Jan-08
Trigger Not Reached	LAND AT MILLBAY ROAD	Recreation	Prior to commencement of development to pay 6,465 to be expended on the mitigation of the impact of the development on public recreational facilities within the Plymouth Sound and Estuaries SAC and Tamar Estuaries SPA	£315,865.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	28-Jan-08
Trigger Not Reached	LAND AT MILLBAY ROAD	Health	Prior to commencement pay 400,000 to fund the appointment of a general medical practitioner	£400,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	28-Jan-08



Trigger Not Reached	LAND AT MILLBAY ROAD	Education Infrastructure	Prior to phase 3 contribute 800,000 to spend on a design or feasibility study and towards land acquisition costs for primary education  Prior to commencement of phase 4 pay the sum of 800,000 towards the provision of primary education	£2,000,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	28-Jan-08
Trigger Not Reached	LAND AT MILLBAY ROAD	Public Transport Facilities	Pay the sum of 2,300,000 towards public transport related infrastructure - phased payments indicated in document 10	£2,300,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	28-Jan-08
Trigger Not Reached	241 UNION STREET	Public Transport Facilities	Towards real time passenger information systems and local bus stop upgrading	£19,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-Jul-08
Trigger Not Reached	241 UNION STREET	Other	To be spent on suitable projects in the local area that may cover hard or soft landscaping works	£5,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-Jul-08
Trigger Not Reached	241 UNION STREET	Other	To be spent on suitable projects that assist in reduced carbon use for either existing properties within the city or such other projects that have a similar aim	£13,536.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-Jul-08
Trigger Not Reached	241 UNION STREET	Public Transport Facilities	Pay £51264.00 to cover the cost of providing two bus passes per unit for a period of one year	£51,264.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-Jul-08
Trigger Not Reached	241 UNION STREET	Other	Towards the cost of amendments to existing schemes or the introduction of any new schemes as required.	£20,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	11-Jul-08

Trigger Not Reached	FORMER DOH CAR PARK WOODSIDE	Education Infrastructure	Sum of £8,431.00 to provide additional educational facilities within schools that are in a two mile radius of the development	£8,431.00	£0.00	£0.00	Drake	£0.00	16-Dec-08
Trigger Not Reached	FORMER DOH CAR PARK WOODSIDE	Play	Contribution £6,413 towards the upgrading and improvement of existing casual play space within a two mile radius of the development	£6,413.00	£0.00	£0.00	Drake	£0.00	16-Dec-08
Trigger Not Reached	FORMER DOH CAR PARK WOODSIDE	Play	Contribution £8,639 towards the upgrading and improvement of existing equipped play space within a two mile radius of the development	£8,639.00	£0.00	£0.00	Drake	£0.00	16-Dec-08
Trigger Not Reached	CLARE PLACE	Education Infrastructure	sum of £5,059 towards the cost of providing additional places at existing Secondary Schools serving the locality	£5,059.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	20-Jan-09
Trigger Not Reached	CLARE PLACE	Public Open Space	sum of £12,811 towards the provision and improvement of Open Space facilities in the locality	£12,811.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	20-Jan-09
Trigger Not Reached	301 OLD LAIRA ROAD	Education Infrastructure	"Primary and Secondary School Contribution" means the sum of £20,050 towards the cost of providing additional places at existing primary and secondary schools within the locality	£20,050.00	£0.00	£0.00	Efford & Lipson	£0.00	29-Jan-09

Trigger Not Reached	301 OLD LAIRA ROAD	Play	“Open Space Contribution” means the sum of £9,821 towards the provision of equipped play space facilities and £7,260 towards the provision of Casual Play Space facilities	£17,081.00	£0.00	£0.00	Efford & Lipson	£0.00	29-Jan-09
Trigger Not Reached	OLD CONVENT OF NOTRE DAME, 119 LOOSELEIGH LANE	Public Transport Facilities	Contribution of £14,100 towards upgrading the existing bus stops in the vicinity of the site	£14,100.00	£0.00	£0.00	Budshead	£0.00	27-Apr-09
Trigger Not Reached	OLD CONVENT OF NOTRE DAME, 119 LOOSELEIGH LANE	Education Infrastructure	Contribution of £20,028 towards primary school places at Langley Infants and Junior Schools	£20,028.00	£0.00	£0.00	Budshead	£0.00	27-Apr-09
Trigger Not Reached	OLD CONVENT OF NOTRE DAME, 119 LOOSELEIGH LANE	Play	Contribution of £21,390 towards play and park facilities in the Derriford area of the City of Plymouth;	£21,390.00	£0.00	£0.00	Budshead	£0.00	27-Apr-09
Trigger Not Reached	EAST QUAYS BOAT YARD, SUTTON ROAD	Public Realm	Contribution of £5,000 towards provision of suitable pedestrian signage infrastructure and interpretation boards, as part of Barbican/City Centre strategies	£5,000.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	06-May-09
Trigger Not Reached	EAST QUAYS BOAT YARD, SUTTON ROAD	Public Art	Contribution of £40,000 in relation to a Public Art Contribution as supported by adopted policy	£40,000.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	06-May-09

Trigger Not Reached	EAST QUAYS BOAT YARD, SUTTON ROAD	Public Transport Facilities	Contribution of £70,000 towards provision of improved bus stop facilities at the two stops adjacent to the site on Sutton Road	£70,000.00	£0.00	£0.00	Sutton & Mount Gould	£0.00	06-May-09
Trigger Not Reached	PLYMOUTH AIRPORT, PLYMBRIDGE LANE	Public Transport Facilities	Towards public transport based initiatives within the Derriford and Seaton Area Action Plan area and improvements that will assist in reducing public transport journey times on the Northern Corridor.	£453,000.00	£0.00	£0.00	Moor View	£0.00	19-Jun-09
Trigger Not Reached	14 CHANNEL PARK AVENUE	Education Infrastructure	The sum of £16,708 to provide additional educational facilities at Highfield Primary School and Lipson Community College	£16,708.00	£0.00	£0.00	Efford & Lipson	£0.00	29-Sep-09
Trigger Not Reached	14 CHANNEL PARK AVENUE	Sport	The sum of £13,200 to provide and improve facilities at Trefusis Park	£13,200.00	£0.00	£0.00	Efford & Lipson	£0.00	29-Sep-09
Trigger Not Reached	CARPARK, WOODSIDE	Public Transport Facilities	£17,945 towards Transport	£17,945.00	£0.00	£0.00	Drake	£0.00	21-Dec-09
Trigger Not Reached	CARPARK, WOODSIDE	Public Realm	£385 towards Public Realm	£385.00	£0.00	£0.00	Drake	£0.00	21-Dec-09
Trigger Not Reached	CARPARK, WOODSIDE	Community Facilities	£780 towards Libraries	£780.00	£0.00	£0.00	Drake	£0.00	21-Dec-09
Trigger Not Reached	CARPARK, WOODSIDE	Community Facilities		£1,550.00	£0.00	£0.00	Drake	£0.00	21-Dec-09
Trigger Not Reached	CARPARK, WOODSIDE	Sport	£7,320 towards Sport and Recreation	£7,320.00	£0.00	£0.00	Drake	£0.00	21-Dec-09
Trigger Not Reached	CARPARK, WOODSIDE	Community Facilities	£8,375 towards Children's Services	£8,375.00	£0.00	£0.00	Drake	£0.00	21-Dec-09

Trigger Not Reached	CARPARK, WOODSIDE	Public Open Space	£9,105 towards green space / natural environment and children's play space	£9,105.00	£0.00	£0.00	Drake	£0.00	21-Dec-09
Trigger Not Reached	CHRISTIAN MILL, TAMERTON FOLIOT ROAD	Highway infrastructure	The owner hereby covenants with the council so as to bind the site and its successors in title that the owner shall pay to the council on commencement of the development the development tariff in the sum of £32,178.00	£32,178.00	£0.00	£0.00	Budshead	£0.00	22-Dec-09
Trigger Not Reached	PLYMPTON CATTLE MARKET, MARKET ROAD	Highway infrastructure	£95,800 towards the upgrade and improvement of highways infrastructure in Plymouth as required by the Plymouth Development Tariff	£95,800.00	£0.00	£0.00	Plympton Erle	£0.00	23-Dec-09
Trigger Not Reached	WOLSELEY ROAD	Public Transport Facilities	£11,484 being a contribution towards strategic transport	£11,484.00	£0.00	£0.00	Ham	£0.00	08-Jan-10
Trigger Not Reached	WOLSELEY ROAD	Nature Conservation	Contribution of £200 towards the planting of a replacement tree in the area	£200.00	£0.00	£0.00	Ham	£0.00	08-Jan-10
Trigger Not Reached	241 UNION STREET	Renewable Energy	Renewable energy contribution of £12,280 for the delivery of renewable energy on site	£12,280.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	28-Jan-10
Trigger Not Reached	WHITLEIGH COMMUNITY CAMPUS	Play	Contribution of £21,275 towards equipped play space.	£21,275.00	£0.00	£0.00	Budshead	£0.00	12-Feb-10
Trigger Not Reached	SOUTH TRELAWNY PRIMARY SCHOOL, JEDBURGH CRESCENT	Highway infrastructure	Payment of development tariff contribution towards strategic transport infrastructure	£103,274.00	£0.00	£0.00	Ham	£0.00	18-Feb-10

Trigger Not Reached	FOOT ANSTEY OFFICES, DERRYS CROSS	Highway infrastructure	The sum of £156,000 towards the upgrade and improvement of highways infrastructure in Plymouth.	£156,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	23-Feb-10
Trigger Not Reached	CROWNHILL BAPTIST CHURCH, BERWICK AVENUE	Highway infrastructure	Contribution of £15,000 towards a consultation exercise (and subsequent works, if required) with the local community to establish whether support exists for a traffic order to reopen a section of public highway that has been closed	£15,000.00	£0.00	£0.00	Budshead	£0.00	08-Mar-10
Trigger Not Reached	CROWNHILL BAPTIST CHURCH, BERWICK AVENUE	Highway infrastructure	Pay the council on commencement of the development, the development tariff in the sum of £39480.	£39,480.00	£0.00	£0.00	Budshead	£0.00	08-Mar-10
Trigger Not Reached	ST DUNSTANS ABBEY SCHOOL, CRAIGIE DRIVE	Highway infrastructure	Development tariff in the sum of £15,436 towards strategic infrastructure improvements.	£15,436.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	08-Mar-10
Trigger Not Reached	LAND AT KINTERBURY SQUARE	Public Transport Facilities	The first owner shall hereby pay to the council on the commencement of the development on the first property the development tariff in the sum of £113,775.00 towards strategic transport infrastructure	£139,617.00	£0.00	£0.00	St Budeaux	£0.00	12-Mar-10
Trigger Not Reached	LAND ADJACENT TO FOULSTON AVENUE	Other	Pay to the council on the commencement of development the development tariff in the sum of £141,346.00	£141,346.00	£0.00	£0.00	St Budeaux	£0.00	12-Mar-10
Trigger Not Reached	THE LION AND COLUMN PUB, HAM GREEN LANE	Highway infrastructure	On commencement of development pay £20,817.00 for transport infrastructure	£20,817.00	£0.00	£0.00	Ham	£0.00	16-Mar-10

Trigger Not Reached	FORMER SITE OF ST AUGUSTINES CHURCH ALEXANDRA ROAD	Public Transport Facilities	Prior to occupation of 80% of the units of student accommodation a contribution of £25,000 to fund installation of a new bus shelter and real time passenger information and associated installation/maintenance costs at the existing inbound bus stop	£25,000.00	£0.00	£0.00	Efford & Lipson	£0.00	06-Apr-10
Trigger Not Reached	FORMER SITE OF ST AUGUSTINES CHURCH ALEXANDRA ROAD	Parking	Prior to occupation of 80% of the units of student accommodation a contribution of £5,000 towards extending the controlled parking zone.	£5,000.00	£0.00	£0.00	Efford & Lipson	£0.00	06-Apr-10
Trigger Not Reached	FORMER SITE OF ST AUGUSTINES CHURCH ALEXANDRA ROAD	Travel Plans	Prior to occupation of 80% of the units of student accommodation a contribution of £7584 in respect of the provision of inner zone travel passes for 3 months for all students who do not have a allocated parking space	£7,584.00	£0.00	£0.00	Efford & Lipson	£0.00	06-Apr-10
Trigger Not Reached	NAZARETH HOUSE DURNFORD STREET	Affordable Housing	If site ceases to be used for affordable housing purposes or if site ceases to be owned by the Sisters of Nazareth within 15 years of Deed	£550,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	
Trigger Not Reached	KER STREET	Public Transport Facilities	The owner hereby covenants with the council so as to bind the site and its successors in title that the developers shall pay to the council on the commencement of development the development tariff in the sum of £16,417.50	£16,417.50	£0.00	£0.00	Devonport	£0.00	11-Dec-09

Trigger Not Reached	BROWN BEAR,20 CHAPEL STREET	Public Transport Facilities	A contribution of £15,167 towards the installation of real time public information at the Albert Gate East and West bound bus shelters	£15,167.00	£0.00	£0.00	Devonport	£0.00	30-Jun-09
Trigger Not Reached	BROWN BEAR,20 CHAPEL STREET	Education Infrastructure	An education contribution of £20,408 to be applied to Mount Wise and Marlborough Street primary schools and Stoke Damerel Community College	£20,408.00	£0.00	£0.00	Devonport	£0.00	30-Jun-09
Trigger Not Reached	BROWN BEAR,20 CHAPEL STREET	Public Open Space	A contribution of £18,600 in respect of play space/open space contribution	£18,600.00	£0.00	£0.00	Devonport	£0.00	30-Jun-09
Trigger Not Reached	THE FORMER BROWN BEAR, 20 CHAPEL STREET	Public Transport Facilities	A contribution of £15,167 towards the installation of real time public information at the Albert Gate East and West bound bus shelters	£15,167.00	£0.00	£0.00	Devonport	£0.00	30-Jun-09
Trigger Not Reached	THE FORMER BROWN BEAR, 20 CHAPEL STREET	Education Infrastructure	Education contribution of £16,017, such contribution to be applied to Mount Wise and Marlborough Street primary schools and Stoke Damerel Community College	£16,017.00	£0.00	£0.00	Devonport	£0.00	30-Jun-09
Trigger Not Reached	THE FORMER BROWN BEAR, 20 CHAPEL STREET	Play	Contribution of £18,600 in respect of play space/open space contribution	£18,600.00	£0.00	£0.00	Devonport	£0.00	30-Jun-09
Trigger Not Reached	TRENGWEATH , HARTLEY ROAD	Public Transport Facilities	Towards the bus stops and providing bus boarders and clearways at the bus stops at Hartley Reservoir.	£7,500.00	£0.00	£0.00	Compton	£0.00	22-Feb-08
Trigger Not Reached	TRENGWEATH , HARTLEY ROAD	Education Infrastructure	Towards primary education	£22,229.00	£0.00	£0.00	Compton	£0.00	22-Feb-08



Trigger Not Reached	TRENGWEATH , HARTLEY ROAD	Play	Towards the upgrade and improvement of existing play and park facilities in Hartley and Mannamead areas	£19,945.00	£0.00	£0.00	Compton	£0.00	22-Feb-08
Trigger Not Reached	50-58 ERNESETTLE GREEN	Play	Off site children's play space	£14,832.00	£0.00	£0.00	Honicknowle	£0.00	31-Jul-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Public Transport Facilities	Prior to the occupancy of any dwelling pay to the council the sum of £5,000 as a contribution towards two bus transponders	£5,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Public Transport Facilities	Prior to the occupancy of any dwelling pay the council the sum of £20,000.00 for bus boarders bus shelters and real time passenger information made up as follows:  a) bus boarder at Flamborough Road (eastbound) stop - b) bus boarder at Clittaford	£20,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Other	Prior to commencement of development pay to the council £500.00 as a contribution towards air quality monitoring	£500.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Nature Conservation	Prior to commencement of development pay to the council the sum of £2,500 as a contribution towards nature conservation and footpaths in the vicinity of the site or on the site.	£2,500.00	£0.00	£0.00	Southway	£0.00	01-Mar-07

Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Parking	Prior to the commencement of development pay to the council the sum of £5,000 towards the provision of four cycle parking loops at the Southway Shopping Centre.	£5,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Other	The owners to relocate the PLUSS buildings from their current site to suitable premises, ensuring uninterrupted operation. Relocation to be complete prior to commencement of redevelopment.	£20,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Other	Prior to the commencement of development on the Phase 2 Land pay to the council the sum of £50,000 towards the provision of a Mobihub	£50,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Public Transport Facilities	Prior to the commencement of development pay to the council the sum of £40,000.00 as a contribution towards design costs for bus lanes on Mannamead Road	£40,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Education Infrastructure	Prior to the occupancy of any Dwelling pay the council the sum of £500,000.00 as a contribution towards building costs of new and refurbished primary schools at Southway that will include Extended School Use	£500,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07

Trigger Not Reached	395 SOUTHWAY DRIVE, WAREHOUSE UNITS AND 279 CLITTA	Public Transport Facilities	The owners shall pay the sum of £400,000.00 prior to the occupation of any dwelling, to be used in partnership with the public transport operator for the capital procurement of vehicles and/or the revenue support service operation and promotion of services	£400,000.00	£0.00	£0.00	Southway	£0.00	01-Mar-07
Trigger Not Reached	98-100 VAUXHALL STREET	Highway infrastructure	Bus boarder and assoc. works on Vauxhall St	£4,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	27-Jun-06
Trigger Not Reached	98-100 VAUXHALL STREET	Play	Play provision/ infrastructure/ improvements to existing facilities in the Barbican area - eg How St or Teats Hill and to leisure facilities on the Hoe	£17,160.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	27-Jun-06
Trigger Not Reached	98-100 VAUXHALL STREET	Education Infrastructure	Primary/secondary education - St Andrews Primary and Stoke Damerel CC in addition to Millbay and Devonport	£14,341.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	27-Jun-06
Trigger Not Reached	LAND BOUNDED BY DUKE STREET, CHAPEL STREET	Education Infrastructure	Education contribution to a total value of no less than £300,000. Project to be agreed between council and owner. To be paid prior to open market occupation	£100,000.00	£0.00	£0.00	Devonport	£0.00	02-May-06
Trigger Not Reached	ST DUNSTANS ABBEY SCHOOL CRAIGIE DRIVE	Play	For the provision of off site play areas or equipment.	£11,517.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	20-Feb-06
Trigger Not Reached	ST DUNSTANS ABBEY SCHOOL CRAIGIE DRIVE	Affordable Housing	Off site Affordable Housing	£66,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	20-Feb-06

Trigger Not Reached	ST DUNSTANS ABBEY SCHOOL CRAIGIE DRIVE	Education Infrastructure	Towards education provision.	£21,428.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	20-Feb-06
Trigger Not Reached	THE BALLARD CENTRE THE CRESCENT	Public Realm	50% due at 50% occupation, 50% due prior to occupation of last two dwellings. For public realm improvements at Derry's Cross.	£252,728.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	10-Jan-05
Trigger Not Reached	THE BALLARD CENTRE THE CRESCENT	Affordable Housing	50% due prior to 50% occupation, the balance prior to occupation of the last two dwellings. Off site affordable housing	£1,098,762.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	10-Jan-05
Trigger Not Reached	SCIENCE, TRAFALGAR GAMBWELL AND GLASTONBURY BUILDI	Public Transport Facilities	Prior to commencement of development pay the council the sum (increased by percentage) as a contribution to provision of bus boarders within the vicinity of the development ("the Bus Service Contribution").	£7,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	26-Jan-04
Trigger Not Reached	SCIENCE, TRAFALGAR GAMBWELL AND GLASTONBURY BUILDI	Public Transport Facilities	Prior to the occupation of the first dwelling the sum (increased by the percentage) must be paid as a contribution to improvement to bus routes serving the vicinity of the development.	£20,000.00	£0.00	£0.00	St Peter & The Waterfront	£0.00	26-Jan-04

Trigger Not Reached	SCIENCE, TRAFALGAR GAMBWELL AND GLASTONBURY BUILDI	Education Infrastructure	Prior to occupation of first dwelling sum (increased by percentage) to be paid as a contribution towards the provision of extra classrooms or buildings or the improvement of facilities at any school which pupils from the development may attend.	£14,013.30	£0.00	£0.00	St Peter & The Waterfront	£0.00	26-Jan-04
Trigger Not Reached	LAND AT POTTERY QUAY, JOHN STREET, TAMAR STREET	Highway infrastructure	For the provision of a bus boarder whether on site or within neighboring land which reasonably relates to the development. Money to be paid upon completion of 20 units or 25% (whichever occurs first)	£4,000.00	£0.00	£0.00	Devonport	£0.00	10-Oct-03
Trigger Not Reached	LAND AT POTTERY QUAY, JOHN STREET, TAMAR STREET	Play	Play site to be provided on site. To be provided upon completion of 20 units or 25% (whichever occurs first)	£2,500.00	£0.00	£0.00	Devonport	£0.00	10-Oct-03
Trigger Not Reached	LAND AT POTTERY QUAY, JOHN STREET, TAMAR STREET	Marketing	For an assessment to be carried out by the council of the requirements locally for the employment uses.	£5,000.00	£0.00	£0.00	Devonport	£0.00	10-Oct-03
Trigger Not Reached	LAND AT POTTERY QUAY, JOHN STREET, TAMAR STREET	Community Facilities	For the provision of a community building either on the site or on neighbouring land that reasonably relates to the development. Money to be paid upon completion of 20 units or 25% (whichever occurs first) of the private residential units.	£25,000.00	£0.00	£0.00	Devonport	£0.00	10-Oct-03

Trigger Not Reached	LAND AT POTTERY QUAY, JOHN STREET, TAMAR STREET	Public Art	Towards the provision by the council of public art either on site or within neighboring land which reasonably relates to the development. Money to be paid upon completion of 20 units or 25% (whichever occurs first) of the private residential units.	£40,000.00	£0.00	£0.00	Devonport	£0.00	10-Oct-03
Trigger Not Reached	LAND AT POTTERY QUAY, JOHN STREET, TAMAR STREET	Live/Work Units	Towards the construction by the council of employment units or live/work units within the sites or on neighbouring land that reasonably relates to the development	£90,000.00	£0.00	£0.00	Devonport	£0.00	10-Oct-03
Trigger Not Reached	LAND AT POTTERY QUAY, JOHN STREET, TAMAR STREET	Highway infrastructure	Towards provision by the council of a riverside walkway on land outside of the applicant's ownership. To be paid upon completion of 20 units or 25% (whichever occurs first) of the private residential units.	£25,000.00	£0.00	£0.00	Devonport	£0.00	10-Oct-03
Trigger Not Reached	POCKLINGTON RISE, GEORGE LANE	Affordable Housing	Off site provision of affordable housing in the event that the premises are no longer used by the owner as a residential institution within a period of 15 years from the agreement	£870,000.00	£0.00	£0.00	Plympton Erle	£0.00	07-Feb-08

Debtors	CAR PARK HEADLAND PARK	Highways Infrastructure	Pay £5000.00 prior to first occupation of the first residential units, towards a pedestrian crossing across the junction of Greenbank Road, Alexandra Road, and Mutley Plain.	£3,750.00	£0.00	£0.00		£0.00	02-Nov-05
Debtors	ALLOTMENT GARDENS TEATS HILL ROAD	Other	To move pigeon lofts to 'blue land' and permit owners to keep pigeon loft as long as they wish. If ceases to be used as pigeon loft owner to dispose of land to either NMA or owner of Teat's Hill House within 6 months. If not done within six months to offer land to PCC to be maintained same as 'Green Land'. PCC must respond within 3 months of offer.	£15,000.00	£0.00	£0.00		£0.00	12-Mar-03
Debtors	AGATON FARM BUDSHEAD ROAD PL5 2QY	Various	1. Two secondary school places 2. New bus stop and associated facilities 3. Off site play provision 4. Admin Fee	£70,196.47	£0.00	£0.00		£0.00	21-Feb-05
Debtors	NICHOLLS BUILDERS YARD AND FORMER RAIL DEPOT VALLE PL1 5PL	Various	1. Admin Fee 2. Bus stop, bus boarder and central island pedestrian crossing on Valletort Road. 3. To fund infrastructure improvements for schools serving the development. 4. To provide play equipment to a park in the vicinity of the development.	£219,858.00	£0.00	£0.00		£0.00	28-Jul-05

**APPENDIX 2 – TIMEFRAMES FOR SPENDING PLANNING OBLIGATIONS MONIES**

Address	Obligation	Obligation Summary	Fee Required	Income	Expenditure	Ward	Balance	Date of Agreement	Date Of Expiry
LAND AT COYPOOL ROAD	CCTV Contribution	The sum of £20,000 to be paid to the council being £12,000 as a contribution towards CCTV surveillance of the traffic signals junction on Plymouth Road with Woodford Avenue and £8,000 being a commuted sum for maintenance of the CCTV system.	£20,000.00	£20,000.00	£0.00	Plympton St Maurice	£20,000.00	20-Jan-05	01/08/2011
THE MAYFLOWER INN WEST MALLING AVENUE	Public Transport Facilities	Real time bus info board	£10,000.00	£10,000.00	£0.00	Honicknowle	£10,000.00	29-Jul-05	12/07/2011
LAND AT (FORMERLY WOLSELEY HOUSE) MELVILLE ROAD	Highway infrastructure	For the provision of refuge islands on Henderson Place and Melville Road.	£20,000.00	£20,000.00	£0.00	Stoke	£20,000.00	18-Oct-06	28/11/2011
ROWES BUILDING GLANVILLE STREET	Highway infrastructure	Worded 'Public Transport' but - to include alterations to Pedestrian Crossing opposite the Central Library, create a 'straight over' junction and associated highway works.	£100,000.00	£100,000.00	£0.00	Drake	£100,000.00	17-Oct-05	01/12/2011
LAND AT JAMES PLACE	Highway infrastructure	North Hill/Gibbon Lane pedestrian crossings North Rd East/Endsleigh Place pedestrian crossings	£102,615.38	£102,615.38	£37,671.30	Drake	£64,944.08	24-Mar-06	01/12/2011
LAND NORTH OF PROBISHER APPROACH	Highway infrastructure	Payable as per schedule set out in agreement.	£133,000.00	£138,141.90	£78,000.00	Eggbuckland	£60,141.90	10-Oct-04	06/12/2011
FORMER VOSPERS MOTORHOUSE	Highway infrastructure	15,000 for Real time bus info and 3,000 for traffic modelling work in the Millbay Regeneration Area.	£18,000.00	£18,000.00	£0.00	St Peter & The Waterfront	£18,000.00	27-Jan-06	07/12/2011
SHEPHERDS WHARF SUTTON ROAD	Public Realm	To be paid prior to first occupation. For provision by the council of features and elements of public area	£21,000.00	£21,000.00	£0.00	Sutton & Mount Gould	£21,000.00	12-Nov-03	09/11/2011



		enhancements and waterfront trail creation along the proposed Harbour Trail.							
CUMBERLAND BLOCK CUMBERLAND ROAD	Play	Provision of play equipment outside the development site	£17,707.00	£17,707.00	£4,513.89	Devonport	£13,193.11	17-May-02	26/06/2011
LAND NORTH OF PROBISHER APPROACH	Play	Payable prior to the occupation of the 76th dwelling. For a skateboard ramp to be constructed in the existing car park of the All Weather Sports Pitch.	£40,000.00	£40,141.04	£0.00	Eggbuckland	£40,141.04	10-Oct-04	06/12/2011
ALLOTMENTS TO THE REAR OF 189 RIDGECOTT NURSING HO	Public Open Space	Off site play facilities	£12,905.00	£12,905.00	£11,400.00	Plympton St Maurice	£1,505.00	31-Jan-05	16/03/2011
443 TAVISTOCK ROAD	Libraries	Tariff contribution towards libraries	£3,312.00	£1,656.00	£0.00	Southway	£1,656.00	20-Oct-09	10/06/2015
RADFORD QUARRY LOWER SALTRAM	Affordable Housing	Towards the provision of affordable housing within the boundaries of Plymouth City Council	£80,000.00	£80,000.00	£0.00	Plymstock Radford	£80,000.00	04-Jun-07	20/01/2015
443 TAVISTOCK ROAD	Education Infrastructure	Pay to the Council the Development Tariff as follows (1) £56,246.50 on the Commencement of Development (2) £56,246.50 on the occupation of the tenth market house	£32,419.00	£16,209.50	£0.00	Southway	£16,209.50	20-Oct-09	10/06/2015
ALLOTMENT GARDENS TEATS HILL ROAD	Public Transport Facilities	Transport measures to improve accessibility to and from site by modes of transport other than the private car. To provide roadside public transport infrastructure (including a bus shelter)	£10,000.00	£10,000.00	£0.00	Sutton & Mount Gould	£10,000.00	12-Mar-03	30/01/2012
BLACK QUARRY OFF ELBURTON ROAD	Highway infrastructure	The Speed Camera Contribution. Owner and applicant jointly and severally liable. For - 1) the erection of	£20,000.00	£20,000.00	£16,853.96	Plymstock Dunstone	£3,146.04	03-Oct-06	13/04/2012

		three variable speed message warning signs on Elburton Road. 2) The erection of a new speed camera on Elburton Road.3) meeting the cost of engineering							
RECREATION ROAD BUSINESS PARK RECREATION ROAD	Highway infrastructure	Pedestrian facility at Ham Drive/Honicknowle Lane traffic lights.	£50,000.00	£51,162.02	£20,765.66	Peverell	£30,396.36	14-Sep-04	11/05/2012
LAND EAST OF MILLER COURT (SITE KNOWN AS D1) MILLB	Highway infrastructure	Towards the costs of traffic modelling work associated with the Millbay Regeneration Area	£3,000.00	£3,000.00	£0.00	St Peter & The Waterfront	£3,000.00	20-Oct-06	15/05/2012
LAND EAST OF MILLER COURT (SITE KNOWN AS D1) MILLB	Public Transport Facilities	For the costs of the provision of real time bus information by the Council relating to the provision of bus services serving the Millbay regeneration area	£15,000.00	£15,000.00	£0.00	St Peter & The Waterfront	£15,000.00	20-Oct-06	15/05/2012
ST BUDEAUX COMMUNITY CENTRE & PUBLIC CAR PARK, WOL	Parking	Dependent on result of public consultation exercise (est £16,000) and £16k parking permit scheme	£32,000.00	£32,000.00	£19,905.06	St Budeaux	£12,094.94	26-Feb-07	18/07/2012
237-239 ALBERT ROAD	Highway infrastructure	Towards implementation of a resident's car parking scheme or other traffic/car parking mitigation scheme. To be paid at commencement.	£20,000.00	£20,000.00	£0.00	Devonport	£20,000.00	12-Nov-03	24/08/2012
LAND NORTH OF BOULTER CLOSE	Highway infrastructure	Payable on Practical Completion of construction. For bus boarders on Tavistock Road.	£5,000.00	£5,000.00	£0.00	Southway	£5,000.00	04-Jun-04	22/01/2013
PLYMOUTH SWALLOWS KINGDOM HALL AND LAND TO THE REA	Public Transport Facilities	Shuttle bus between principal sites in Derriford and Derriford public transport interchange	£95,000.00	£95,000.00	£0.00	Moor View	£95,000.00	27-Mar-06	04/03/2013
RADFORD WOODS OIL FUEL DEPOT HOOE ROAD	Public Transport Facilities	Prior to occupation of the first house (or earlier), when requested by the Local Highway Authority, after commencement of	£16,797.50	£16,797.50	£0.00	Plymstock Radford	£16,797.50	20-Apr-01	18/03/2013

		construction at the site, £19,500 shall be used to construct 3 bus shelters and boarder and/or other public transport initiatives							
BELLIVER RESERVOIR TAMERTON ROAD	Public Transport Facilities	Bus pass contribution for school children likely to be residing in the dwelling houses constructed as part of the development.	£35,000.00	£35,000.00	£0.00	Southway	£35,000.00	07-Jun-05	26/03/2013
MARJON PLYMBRIDGE LANE	Highway infrastructure	Inst of CCTV camera at junction of Plymbridge Road and Derriford Rd	£20,000.00	£20,000.00	£0.00	Moor View	£20,000.00	16-Feb-07	10/06/2013
POCKLINGTON RISE, GEORGE LANE	Public Transport Facilities	Talking timetable facility and new bus stop pole and flag	£18,600.00	£18,600.00	£0.00	Plympton Erle	£18,600.00	07-Feb-08	16/06/2013
LAND BOUNDED BY DUKE STREET, CHAPEL STREET	Public Transport Facilities	-For 2 new bus shelters showing real time information. -A total of £384,000 towards enhancing the existing number 34 bus route. -£25,000 towards an accessibility study for the Devonport area to be commissioned by the council. To be paid prior to occupation	£449,000.00	£449,000.00	£0.00	Devonport	£449,000.00	02-May-06	01/07/2013
SALT QUAY HOUSE, NORTH EAST QUAY	Highway infrastructure	£103530.00 to be paid on commencement towards highway infrastructure improvements in the locality including the provision and improvement of pedestrian crossing facilities, and bus priority measure	£103,530.00	£103,530.00	£0.00	St Peter & The Waterfront	£103,530.00	06-Jul-07	07/07/2013
EAST QUAYS BOAT YARD SUTTON ROAD	Highway infrastructure	Bus stop facilities adjacent to site	£10,000.00	£10,000.00	£0.00	Sutton & Mount Gould	£10,000.00	14-Nov-06	24/07/2013
EAST QUAYS BOAT YARD SUTTON ROAD	Highway infrastructure	Puffin crossing facility Exeter St Sutton Rd	£20,000.00	£20,000.00	£0.00	Sutton & Mount Gould	£20,000.00	14-Nov-06	24/07/2013
EAST QUAYS BOAT YARD SUTTON ROAD	Highway infrastructure	Local safety scheme - refuge islands, markings, street works	£50,000.00	£50,000.00	£0.00	Sutton & Mount Gould	£50,000.00	14-Nov-06	24/07/2013

6 TRANSIT WAY	Public Transport Facilities	Unilateral Agreement Improving public transport services in the area by the introduction of real time passenger information on the local bus networks	£10,000.00	£10,000.00	£0.00	Honicknowle	£10,000.00	20-Jun-03	30/07/2013
STADDISCOMBE	Highway infrastructure	Inst MOVA facilities at traffic signals Reservoir Rd and Springfield Rd	£25,000.00	£25,000.00	£0.00	South Hams	£25,000.00	08-Mar-06	31/07/2013
STADDISCOMBE	Public Transport Facilities	Public transport service improvements on bus routes 5/6	£105,000.00	£105,000.00	£13,000.00	South Hams	£92,000.00	08-Mar-06	31/07/2013
YACHT HAVEN QUAY, BREAKWATER ROAD	Highway infrastructure	Towards Highway Infrastructure improvements in the locality including the provision and improvement of bus stop infrastructure on Oreston Road, eg bus shelters, real time information and bus boarders, such as contribution to be made payable upon commencement	£20,000.00	£20,000.00	£0.00	Plymstock Radford	£20,000.00	16-May-08	08/09/2013
KER STREET, DUKE STREET, MONUMENT STREET	Public Transport Facilities	Pay a contribution of £25,000.00 towards the provision of transport infrastructure prior to the commencement of development	£25,000.00	£25,000.00	£0.00	Devonport	£25,000.00	02-Apr-08	09/10/2013
301-303 TAVISTOCK ROAD	Public Transport Facilities	Public transport or pedestrian facilities in vicinity of site	£4,000.00	£4,000.00	£0.00	Budshead	£4,000.00	07-Mar-06	13/10/2013
GRAINEYS JOINERY AND LAMINATING, BILBURY STREET	Highway infrastructure	Prior to occupation of any of the Open Market Dwellings pay the council the sum of £6000.00 in respect of highway infrastructure improvements in the locality to include but not necessarily be limited to the upgrading of pedestrian crossings	£8,000.00	£8,000.00	£0.00	St Peter & The Waterfront	£8,000.00	28-May-08	12/11/2013
25-27 BRETONSIDE	Highway infrastructure	Improving and maintaining pedestrian links from the site to the Barbican and City Centre	£10,000.00	£10,000.00	£0.00	St Peter & The Waterfront	£10,000.00	30-Aug-06	24/11/2013

STADDISCOMBE	Public Transport Facilities	Bus stops in vicinity of the land	£60,000.00	£60,000.00	£0.00	South Hams	£60,000.00	08-Mar-06	12/01/2014
LAND AT ALMA ROAD, REAR OF WAKE STREET	Highway infrastructure	Contribution of £30,000 towards the undertaking of the design works to replace the existing zebra crossing with puffin facilities.	£30,000.00	£30,000.00	£0.00	Stoke	£30,000.00	28-Apr-08	09/10/2014
LAND AT DAMEREL CLOSE	Public Transport Facilities	Contribution towards the enhancement of public transport infrastructure in the area or towards other such related works as deemed appropriate by the council.	£15,000.00	£15,000.00	£0.00	Devonport	£15,000.00	27-Jul-07	02/12/2014
KER STREET	Public Transport Facilities	On Commencement of Development the Development Tariff in the sum of \$16,417.50	£16,417.50	£16,417.50	£0.00	Devonport	£16,417.50	11-Dec-09	23/01/2015
15 DERRYS CROSS	Public Transport Facilities	Towards running of late night buses in city centre	£13,000.00	£13,000.00	£0.00	St Peter & The Waterfront	£13,000.00	05-Sep-01	10/05/2015
19 PRINCESS STREET	Highway infrastructure	Towards improvements to cycle routes.	£1,000.00	£1,000.00	£0.00	St Peter & The Waterfront	£1,000.00	04-May-04	12/05/2015
CAR PARK HEADLAND PARK	Highway infrastructure	Pay £5000.00 prior to first occupation of the first residential units, towards a pedestrian crossing across the junction of Greenbank Road, Alexandra Road, and Mutley Plain.	£5,000.00	£1,250.00	£0.00	Drake	£1,250.00	02-Nov-05	12/05/2015
19 PRINCESS STREET	Highway infrastructure	Towards the appropriate traffic orders in the vicinity.	£1,500.00	£1,500.00	£0.00	St Peter & The Waterfront	£1,500.00	04-May-04	12/05/2015
19 PRINCESS STREET	Highway infrastructure	Towards a toucan crossing upgrade to be provided in Notte Street.	£15,000.00	£15,000.00	£0.00	St Peter & The Waterfront	£15,000.00	04-May-04	12/05/2015
FORMER SECURICOR DEPOT, TRANSIT WAY	Highway infrastructure	Highways improvements at the junction of the application site	£50,000.00	£50,805.71	£0.00	Honicknowle	£50,805.71	17-Sep-09	05/07/2015

1 ST LAWRENCE ROAD AND 14 HOUNDISCOMB E ROAD	Highway infrastructure	Tariff contribution toward the provision of strategic highways infrastructure	£11,485.00	£11,485.00	£0.00	Drake	£11,485.00	07-May-10	15/09/2015
LAND AT MILLBAY ROAD	Highway infrastructure	Various improvements to junctions of the local highway network with the strategic trunk road network	£705,000.00	£10,000.00	£0.00	St Peter & The Waterfront	£10,000.00	28-Jan-08	05/08/2013- Part rec.
1 ST LAWRENCE ROAD AND 14 HOUNDISCOMB E ROAD	Health	Development Tariff in the sum of £24,573 upon the occupation of the Site following the redevelopment works.	£966.00	£966.00	£0.00	Drake	£966.00	07-May-10	15/09/2015
443 TAVISTOCK ROAD	Health	Health Contribution	£6,482.00	£3,241.00	£0.00	Southway	£3,241.00	20-Oct-09	10/06/2015 - Partially Rec.
ST BUDEAUX COMMUNITY CENTRE & PUBLIC CAR PARK, WOL	Community Facilities	Replacement leisure facilities within locality	£50,000.00	£50,000.00	£0.00	St Budeaux	£50,000.00	26-Feb-07	18/07/2012
1 ST LAWRENCE ROAD AND 14 HOUNDISCOMB E ROAD	Libraries	Tariff contribution toward libraries	£487.00	£487.00	£0.00	Drake	£487.00	07-May-10	14/09/2015
TOWERFIELD DRIVE	Nature Conservation	Contribution of £5,000 towards the area of woodland north of the site contained within the wider Bickleigh Down development area.	£5,000.00	£5,000.00	£0.00	Moor View	£5,000.00	21-Apr-09	04/12/2014
BRENTOR ROAD	Public Art	Provision of public artwork on the site	£15,000.00	£15,000.00	£0.00	Sutton & Mount Gould	£15,000.00	15-Nov-06	09/01/2012
46-52 EXETER STREET	Public Realm	Public realm improvements adjacent to Charles Church as advocated in the "Vision for Plymouth"	£14,000.00	£14,000.00	£8,416.57	St Peter & The Waterfront	£5,583.43	22-Mar-06	15/01/2012
LAND AT BRETONSIDE, EXETER STREET AND MOON STREET	Public Realm	Towards the provision of Trees along Exeter Street.	£10,000.00	£10,000.00	£0.00	St Peter & The Waterfront	£10,000.00	14-Jan-05	18/07/2012

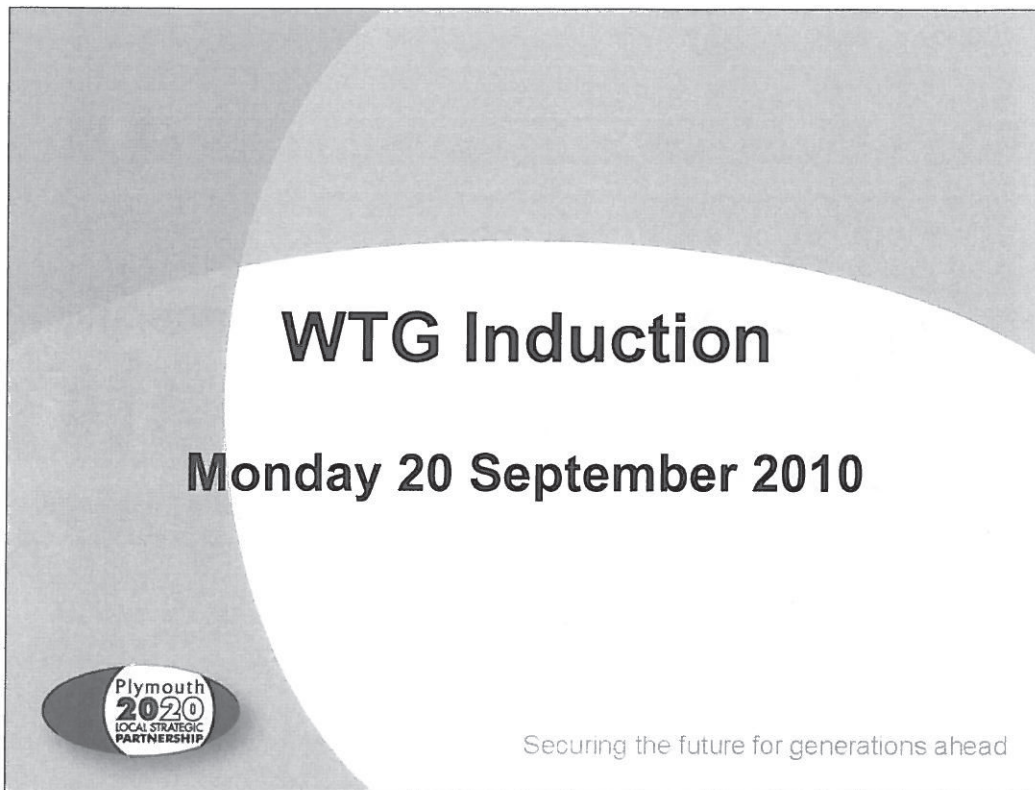
GRAINEYS JOINERY AND LAMINATING, BILBURY STREET	Public Realm	Prior to the occupation of any of the Open Market Dwellings pay to the council the sum of £5,000 towards public realm improvements adjacent to Charles Church	£5,000.00	£5,000.00	£0.00	St Peter & The Waterfront	£5,000.00	28-May-08	26/01/2015
443 TAVISTOCK ROAD	Public Realm	Public Realm Contribution	£1,615.00	£807.50	£0.00	Southway	£807.50	20-Oct-09	10/06/2015
1 ST LAWRENCE ROAD AND 14 HOUNDSCOMB E ROAD	Public Realm	Tariff contribution towards public realm	£240.00	£240.00	£0.00	Drake	£240.00	07-May-10	15/09/2015
BRENTOR ROAD	Play	Upgrade, improvement and provision of play and park facilities at Tothill Park	£129,360.00	£129,360.00	£127,603.39	Sutton & Mount Gould	£1,756.61	15-Nov-06	09/01/2012
LAND AT BRETONSIDE, EXETER STREET AND MOON STREET	Play	Towards improvements to play areas in the vicinity of the development. To be spent at Beaumont Park.	£27,000.00	£27,000.00	£0.00	St Peter & The Waterfront	£27,000.00	17-Nov-04	25/04/2012
40 LOOE STREET	Play	Towards improvements within the area to existing play spaces.	£1,440.00	£1,440.00	£0.00	St Peter & The Waterfront	£1,440.00	21-Jun-04	18/12/2012
RADFORD WOODS OIL FUEL DEPOT HOOE ROAD	Play	Before the occupation of the 75th dwelling the developer shall provide a children's play area	£7,500.00	£2,250.00	£0.00	Plymstock Radford	£2,250.00	20-Apr-01	20/02/2013
16 NORTH STREET	Play	Existing or future play facilities at Beaumont Park	£20,051.00	£20,051.00	£13,898.00	St Peter & The Waterfront	£6,153.00	01-Sep-05	21/02/2013
LAND AT HALLERTON CLOSE	Play	For play and park space within the general vicinity of the site.	£26,995.00	£26,995.00	£0.00	Moor View	£26,995.00	03-Jan-08	12/12/2013
LAND AT ALMA ROAD, REAR OF WAKE STREET	Play	'Casual Play Space contribution' of £26,288 towards facilities that are sufficiently close to the site so that the residential occupants of the site are able to benefit from those facilities.	£26,288.00	£26,288.00	£0.00	Stoke	£26,288.00	28-Apr-08	09/10/2014

443 TAVISTOCK ROAD	Public Open Space	Green Space Contribution	£38,063.00	£19,031.50	£0.00	Southway	£19,031.50	20-Oct-09	10/06/2015
RADFORD WOODS OIL FUEL DEPOT HOOE ROAD	Public Open Space	The £6,000 required fee shall be paid on each square hectare of open space, each year for 10 years from 2005-2015	£90,000.00	£27,000.00	£0.00	Plymstock Radford	£27,000.00	20-Apr-01	20/02/2013
GRAINEYS JOINERY AND LAMINATING, BILBURY STREET	Play	Prior to Open Market Dwellings pay the sum of £56,848 towards the upgrading and improvement of existing play space facilities and infrastructure at Beaumont Park	£56,848.00	£56,848.00	£0.00	St Peter & The Waterfront	£56,848.00	28-May-08	26/01/2015
CHARLES CROSS CENTRE CONSTANTINE STREET	Public Open Space	Towards improvements to Beaumont Park or Drakes Place Gardens.	£5,580.00	£5,580.00	£0.00	St Peter & The Waterfront	£5,580.00	18-Mar-04	16/02/2012
RADFORD QUARRY LOWER SALTRAM	Public Open Space	Off site equipped space within vicinity	£13,000.00	£13,000.00	£0.00	Plymstock Radford	£13,000.00	04-Jun-07	20/01/2015
PLYMOUTH AIRPORT, PLYMBRIDGE LANE	Public Open Space	Towards enhancing the grassland quality at the proposed North Plymouth Community Park.	£24,820.00	£24,820.00	£0.00	Moor View	£24,820.00	19-Jun-09	01/04/2015
1 ST LAWRENCE ROAD AND 14 HOUNDISCOMBE ROAD	Public Open Space	Tariff contribution towards Public Open Space	£5,668.00	£5,668.00	£0.00	Drake	£5,668.00	07-May-10	15/09/2015
STADDISCOMBE	Sport	Enhancement of existing playing pitch provision and ancillary facilities in reasonable vicinity of the land	£130,000.00	£130,000.00	£0.00	South Hams	£130,000.00	08-Mar-06	12/01/2014
STADDISCOMBE	Sport	Indoor sport provision - 25% prior to occupation of first unit, 50% prior to occupation of 50% of units, final 25% prior to occupation of 50% of units	£105,000.00	£105,000.00	£0.00	South Hams	£105,000.00	08-Mar-06	12/01/2014
443 TAVISTOCK ROAD	Sport	Sport Contribution	£30,602.00	£15,301.00	£0.00	Southway	£15,301.00	20-Oct-09	10/06/2015




1 ST LAWRENCE ROAD AND 14 HOUNDISCOMB E ROAD	Sport	Tariff contribution towards Sport	£4,558.00	£4,558.00	£0.00	Drake	£4,558.00	07-May-10	15/09/2015
EASTLAKE STREET OLD TOWN STREET CHARLES CROSS & DR	Other	Shoppers crèche - developer declined on site provision.	£50,000.00	£50,000.00	£0.00	St Peter & The Waterfront	£50,000.00	02-Jul-03	11/01/2012
YACHT HAVEN QUAY, BREAKWATER ROAD	Other	Contribution of £40000.00 towards the repair, refurbishment and upgrade of the adjoining dinghy park and public slipway at Oreston, such contribution to be payable upon commencement of development	£40,000.00	£40,000.00	£0.00	Plymstock Radford	£40,000.00	16-May-08	08/09/2013
19 PRINCESS STREET	Other	Towards relocating the post box adjacent to the site in Notte Street.	£1,000.00	£1,000.00	£0.00	St Peter & The Waterfront	£1,000.00	04-May-04	12/05/2015

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**WTG Induction**

**Monday 20 September 2010**

 Plymouth  
**2020**  
LOCAL STRATEGIC  
PARTNERSHIP

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DF welcomed all to the new refreshed WTG. He advised that the group would now have more private sector representation – Dawn Bebe from Inshore Media, Simon Chamberlain from Ultimate Succession, a representative from Babcock had all accepted their invitation to join the group. Nigel Godefroy from Sutton Harbour had been invited DF was awaiting his decision. He reported that he thought it was good to have a full complement of private sector representatives. It would provide the group with sufficient contribution and commitment which were key to progress. Letter of thanks would be sent to those people that were no longer required on the group.

- Overview of the Local Strategic Partnership
- Overview of the WTG
- Expectations of membership
- Overview of meetings



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# Overview of the Local Strategic Partnership (LSP)



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## Background

- **Non-statutory body** but due to Neighbourhood Renewal status there was a requirement
- **Commissioned Mackay** to produce a spatial vision for the city centre and its surrounds
- **P2020 Annual Neighbourhood Renewal Index of Deprivation** – setting our priority neighbourhoods of need in the City
- **Approx. £2m** per year to tackle deprivation
  - Published the **Sustainable Community Strategy 2007-2020** – setting out the long-term vision and priorities for Plymouth
  - Improved performance on **outcomes** for local people

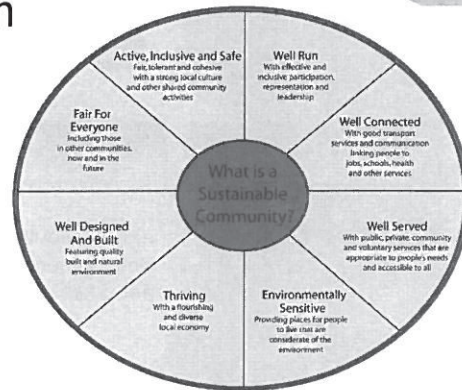


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The LSP is a non-statutory body. It was set up in Plymouth because of the Neighbourhood Renewal funding that was received. It has had a number of successes including the commissioning of the Mackay Vision which underpins a number of PCC strategies. It has also produced the Sustainable Communities Strategy which helps to underpin the work of the various Theme Groups.

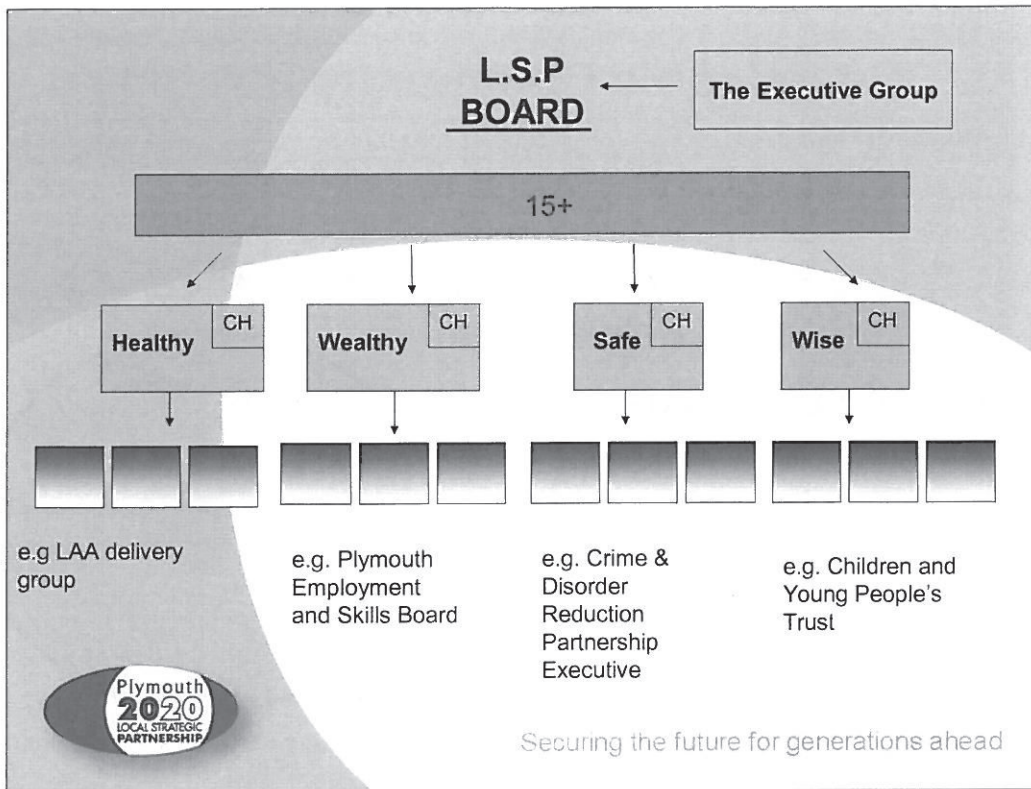
## Sustainable Community Strategy

- Our vision
- Sets out key priorities for change
- Actions to deliver them
- The Local Area Agreement is the main delivery vehicle



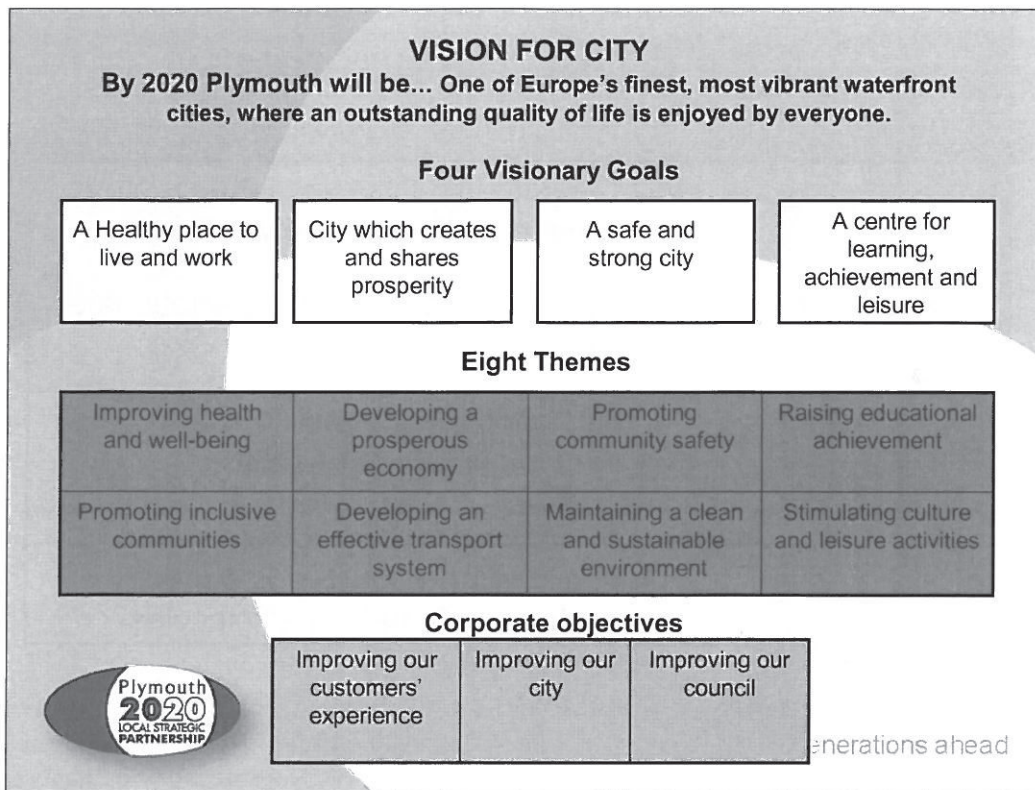
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This slide sets out the various components of the Sustainable Community Strategy. The LAA is a measure of improvement set locally whereby a number of targets are set using the National Indicators, successful completion of which result in grants to the Council and its partners. Responsibility for the LAAs is split between the Theme Groups, including Wealthy, and delivered by the various partners.



The LSP Board comprises of some 15+ members and is made up of representatives of the Theme Groups (the Chairs). In turn, the Theme Groups also comprise of members representing other organisations.





The Plymouth Vision is split into four visionary goals, which correspond to the four Theme Groups of the LSP – Healthy, Wealthy, Safe & Strong, and Wise. In turn, the eight themes represent two for each of the Theme Groups. The Wealthy Theme Group has the two themes of

- Developing a prosperous economy
- Developing an effective transport system

Alongside this are three PCC Corporate Objectives.

## City & Council priorities

Increasing Growth	Creating the skills and infrastructure to develop the economy
Raising Aspiration	Raising the skills and expectations of Plymouth
Reducing inequalities	Reducing the inequalities gap, particularly around health
Building Capacity	Strengthening civil society; partners maximising resources to benefit customers & making efficiencies



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DD advised that the City & Council priorities were awaiting approval by the LSP Board. The LSP no longer wants the theme group to work alone in the future but have a more joined up approach with the other theme groups. Plymouth City Council (PCC) would be the lead re accountability, but DD pointed out that they would be unable to deliver alone, they would require partners to assist with delivery. If the Local Economic Strategy was delivered the city would achieve its goals. DF felt it key to the success of the city that the Economic Development Service budgets were not reduced in PCC's scheduled budget cuts.

## Overview of the Wealthy Theme Group (WTG)



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## Wealthy Theme Group Outcomes

- Increase jobs by 30,000 by the year 2020 (pro rata from 42,500)
- Increase GVA of employment from 90% to 100% of national average by 2016
- Increase the number and diversity of sustainable businesses
- Execute the growth within the proposed carbon reduction targets



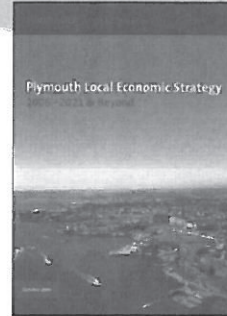
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There are four main outcomes listed on the slide which the WTG is working towards in order to achieve its aims.

The group felt it was important to not forget the work required to sustain existing employment and to look at the difficulties of employers. Plymouth were heavily dependant on public sector employment – 38% of workforce. 35,000 people were currently employed but funding cuts may result on a loss of 4,500 jobs. The need to re-skill public sector workers to enable them to be employable in the private sector was discussed.

## Wealthy Theme Group and the LES

- LES has been placed at the heart of the work of the WTG
- A Partnership led agenda
- A 'Holding to Account' role
- The LES must be a living document
- Performance Management
- ***Delivery! Delivery! Delivery!***



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The group agreed that their focus should be on key areas to ensure quick wins.

The LES forms the key document that the WTG should follow, and the Action Plan of which the group will be working to achieve.

## The Local Economic Strategy

- The LES works towards the City Vision objective **'Developing a prosperous economy'** seeking to realise the following aspirations:
  - A highly **competitive** City, well **recognised** and **branded** on the global economic stage
  - A City with a **balanced, diversified and knowledge intensive** business base
  - A City Region with **well connected and inclusive** communities
  - A City with an **adaptable and skilled** workforce, constantly learning
  - A City where strong stakeholders and agencies work effectively together to **deliver shared priorities**
  - A City where a genuine commitment to **sustainable development** reinforces a set of **unique environmental assets**



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The LES sets out a number of aspirations which underpin the work within it as listed in the slide.

## Wealthy Theme Group and its relevance today

- Plymouth is the engine of growth for the region
- Reduction in resources means smarter working between partners
- The private sector will ultimately create jobs and wealth as public sector contracts
- Prepare Plymouth for the up-turn, for it to be skilled appropriately
- Unify the direction of the city for both public and private partners through strong leadership



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All agreed that these were valid reasons for the need of the WTG.

## Wealthy Theme Group Members and Meetings

- Membership of the WTG to become **private sector** led and **delivery** focussed.
- Meetings are to be based around **delivery** of the five LES themes of:
  - Skills
  - Business
  - Centres
  - Participation
  - Leadership



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At each of the future meetings the relevant action plans would be reviewed. The Economic Development team (EDT) would be led by the requirements of the WTG in the work that they do, with the work plan of the EDT matching the themes of the WTG and the LES.



## Wealthy Theme Group members and meetings

- Each meeting will examine one theme in detail:
  - provision of background report of main issues
  - discussion of issues raised
  - amendment of the Action Plan activities, allowing an annual update
  - assignment of actions to partners
- Delivery partners will be brought in to WTG as appropriate, dependent on the theme



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The workings of the WTG are still under development as only once the meetings progress can a common structure be used. The meetings will all have an element of feeding back from previous meetings to ensure that work is continuing. They will also encompass a number of background papers which will be briefly presented on the themes under discussion. The aim of the WTG meeting will be to review the Action Plan for the theme and amend as necessary.

## Extract from Outline Delivery Plan

<b>Key Interventions/Projects Leading to 2020</b>	<b>Delivery Date</b>	<b>Lead Organisation</b>
<p><b>1. Business</b>  <i>Mobile and Expanding Investment</i>  <i>Entrepreneurship</i>  <i>Growing SMEs</i>  <i>Priority Sectors</i></p> <p>e.g. <i>developing the priority sectors to create new businesses</i>  <i>city marketing strategy</i>  <i>defining appropriate leadership bodies for each Priority Sector</i></p>	<p><i>On-going</i>  <i>Dec 2013</i>  <i>Dec 2013</i>  <i>On-going</i></p>	<p><i>PCDC, University of Plymouth,</i>  <i>SWRDA, Tamar Science Park,</i>  <i>Business Link</i></p> <p><i>PCDC</i>  <i>PCDC</i>  <i>PMP, Maritime Plymouth, PMG...</i></p>
<p><b>2. Skills</b>  <i>Increase Level 4 qualifications</i>  <i>Effective Learning pathways</i>  <i>Workforce development</i>  <i>Knowledge transfer</i></p> <p>e.g. <i>graduate retention programme</i>  <i>Knowledge Transfer Partnership</i></p>	<p><i>On-going</i>  <i>On-going</i>  <i>On-going</i>  <i>On-going</i></p>	<p><i>PCC Children's Services, City</i>  <i>College, University of Plymouth,</i>  <i>PESB, PCDC, Jobcentre Plus</i></p> <p><i>UoP, MarJon and others</i>  <i>UoP</i></p>



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Extract from the Action Plan in the LES.

## Role of the New Economic Development Service

- Many of the activities are undertaken by the E.D. Service – City Centre Company, Economic Development and Corporate Property
- Support the work of the WTG – background reports, support etc.
- Conduit to other Council Services involved in delivery of the LES



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The Economic Development Team (EDT) will be working with the five themes of the LES in order to aid in the delivery of the LES. This will also provide useful background information to members.

## Expectations of Membership



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## Theme Group Membership

Name	Organisation	New/Existing (new = new to TG in line with planning)	Role
Douglas Fletcher	PCCI	Existing	Chair
Richard Thomas	FSB	Existing	Member
Dawn Bebe	Cultural Board Member	New	
Graham Stirling	ESB/Bardon Corporation	New	
Simon Chamberlain	Ultimate Succession	New	
Nigel Halford	Tamar Science Park	Existing	
Julian Beer	University of Plymouth	Existing	
Cllr Ted Fry	Plymouth City Council	Existing	Elected Member
Viv Gillespie	City College	Existing	Education sector representative
Paul Glossop	GOSW	Existing	Regional level representative
Roger Pipe	Millfields	Existing	Third sector representative

As the WTG meetings will be based on the five themes of the LES the above is the core WTG. Relevant organisations will be asked to attend as necessary to offer their experience. There will also be background work prepared in advance to provide statistical analysis and reports on the Action Plan actions. These will include input from and be prepared in agreement with the various organisations involved in that meeting.



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## WTG Terms of Reference

- Members of the WTG will be expected to:
  - undertake work in between meetings
  - report back on activities
  - actively participate at meetings
  - attend meetings whenever possible; substitutes may not be sent



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As laid out in the slide on the WTG and meetings, there will be work ongoing in between meetings by both WTG members who are progressing work that has already been discussed, as well as work that will be discussed at forthcoming meeting.

# Overview of Meetings



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## Wealthy Theme Group Members and Meetings

- Meetings are to be based around **delivery** of the five LES themes of:
  - Skills
  - Business
  - Centres
  - Participation
  - Leadership



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Relevant advisors would be invited to each meeting dependant on the theme. 2 people from the EDT would take the lead for each theme. Task and finish groups may be needed to ensure delivery. People would be held to account on their sectors performance indicators, reports will be prepared in advance. Before the meetings sectors would be asked to show trends/updates against the current action plan. The group would decide the following

Are the action plans still relevant

What has been achieved

What still needs to be actioned



## Wealthy Theme Group members and meetings

- Each meeting will examine one theme in detail:
  - provision of background report of main issues
  - discussion of issues raised
  - amendment of the Action Plan activities, allowing an annual update
  - assignment of actions to partners
- Delivery partners will be brought in to WTG as appropriate, dependent on the theme



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Timings of the meetings were discussed and it was agreed that the meeting on 11 October would be held at 12.30pm until 2.30pm as a trial. DF asked that any venues used had ample parking and were easily accessible for all. If members had any AOB for future meetings it should be sent to DD in between meetings.

## Wealthy Theme Group Members and Meetings

- Proposed schedule of meetings:
  - 11 October 2010 – Leadership
  - 13 December 2010 – Centres
  - 28 February 2011 – Skills
  - 23 May 2011 – Business
  - 18 July 2011 – Participation



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The group agreed that the meetings would follow the timetable below

Leadership – 11 October

Business – 13 December

Skills – 28 February

Participation – 23 May

Centres – 18 July

At the leadership meeting among the tasks to be completed was a structure chart for leadership of the city.

At each meeting there would be an update from the previous theme.

A theme champion from the group was to be introduced, any volunteers should contact JK. Douglas Fletcher has shown interest in the Leadership theme and Roger Pipe in Participation.

If members wanted to be more involved in the reporting for the meetings they should contact DD.

JK and CG would be the EDT “Go To” group for the WTG.

A positive statement and a group photograph would be sent as a press release to give a clear mission statement and their objectives to change any current preconceptions of the group. DD and DB agreed to meet to draft a press release.



Work programme	J	J	A	S	O	N	D	J	F	M	A
<b>Economic Development</b>											
LSP Wealthy theme group minutes and updated themed action plans	14			13	18			10		7	
Tourism/Visitor Strategy and Place Management					18						
Worklessness										7	
<b>Transport &amp; Highways</b>											
LTP3 (15 year Strategy and 3 year Implementation plan)				13		8		10			
Equality of opportunity planning and progress (new name for Accessibility Planning)				13		8					
Eastern Corridor Briefings		12		13							
Community Events/ Road Closures; initial report on work in progress to improve event safety and policy development for recovery of costs		12									
<b>Planning Services</b>											
Local Development Framework Annual Monitoring Report								10			
S106 Revenue; (September) Initial report outlining latest situation regarding revenue (October) Follow up presentation by Officers.				13	18						
Port of Plymouth Study; presentation on initial findings		12						10			

Work programme	J	J	A	S	O	N	D	J	F	M	A
<b>Future Waste Disposal</b>											
Waste PFI (Joint scrutiny PCC/Torbay/Devon)		16/ 18									
<b>Other Topics not yet included in work programme</b>											
Enterprise and Skills											
Commercial Property Asset Management Strategy											
Joint Finance and Performance Monitoring including LAA Performance Monitoring (subject to the Overview and Scrutiny Management Board referring issues to the Panel)											
Monitor CIPs that the Panel is responsible for –											
CIP 5 (Providing better and more affordable housing)		12				8		10			
CIP 10 (Disposing of waste and increasing recycling)		21		13							
CIP 11 (Improving access across the city)		12		13		8		10			
CIP 12 (Delivering sustainable growth)					18			10			
Quarterly Scrutiny Reports				13		8				7	
<b>Task and Finish Groups (brought forward)</b>											
Highways Maintenance				tba	tba						

Work programme	J	J	A	S	O	N	D	J	F	M	A
Community Events and Road Closure Policy			26		6						
Driving Speeds on the Hoe (held pending Councillor Call for Action)											
South West Devon Waste Partnership (Joint Scrutiny Review)			16/ 18								